

## (Revised) Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	30/4/2016			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Evergreen International Holdings Limited 5 January 2017				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <b>238</b>	Descripti	on : <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.001	HK\$10,000,000.00	
Increase/(decrease)					
Balance at close of the month	-	10,000,000,000	HK\$0.001	HK\$10,000,000.00	
(2) Stock code : N/A	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	· ·
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (State curre	ncy) : <b>H</b> k	<b>(\$10,000,000.00</b>

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	948,825,763			
Increase/ (decrease) during the month				
Balance at close of the month	948,825,763			

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	nemes of the Issuer	)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durin	a the month			as at close of the month
(dd/mm/yyyy) and			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78						
(06/01/2014)						
Ordinary shares	0	0	0	15,750,000	0	10,150,000
· —	<u> </u>			13,730,000		10,130,000
(Note 1)						
0.144						
2. N/A						
( / / )						
shares						
shares						
(Note 1)						
(Note 1)						
0.01/0						
3. N/A						
( / / )						
shares						
(Note 1)						
( 1.00 1)			Total A (Or	dinary shares)	0	
				erence shares)	N/A	
			(1.1010	(Other class)	N/A	
T. 16 1				(Other dass)	IN/A	
Total funds raised during	g the month fron	n exercise of option	S	NI/A		
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. <b>N/A</b>	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2. <b>N/A</b>		/				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	<del>_</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
4. <b>N/A</b>	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)				
		То		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		processing memory				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
EGM approval date (if applicable) (dd/mm/yyyy))  2. <b>N/A</b>	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
Stock code (if listed) Class of shares issuable				-		
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. <b>N/A</b>	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(					
,				dinary shares) rence shares) (Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Cilaio	option contined)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
-			
-			
_	shares (Note 1)		
_		<u> </u>	
2.	N/A		
-			
-			
-			
-	shares (Note 1)		
-			· -
3.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	onaroo (rioto 1)		· · · ·
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Strict class)	13// 1	
I			

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / /State Issue and allotment date: N/A Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / )State Issue and allotment date: N/A Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / /State Issue and allotment date: N/A Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / /Issue and allotment date: N/A Bonus issue (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	April 1					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /		N/A	
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				sha issu	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		N/A	
		EGM approval date: (dd/mm/yyyy)	( /	/ )			
							-
		Class of shares issuable (Note 1)					
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		N/A	
		EGM approval date: (dd/mm/yyyy)	( /	/ )			
			eferen	ary sha ice sha Other cl	ares)	N/A N/A N/A	
То	tal increase / (decrease) in ordinary shares during the mor	nth (i.e. Total of A to E):			(1)	C	)
To	tal increase / (decrease) in preference shares during the m	nonth (i.e. Total of A to E):			(2)	N/	
	tal increase / (decrease) in preference snares during the fi	,			-	N/	
	hese figures should be the same as the relevant figures un	,		Share	Capita	N/ al").)	Α

Remarks (if any):
Submitted by: Chan Yuk Ming
Title: Chairman & Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.