

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):31/10/2017
To : Hong Kong Exchanges and C	earing Limited
Name of Issuer	Evergreen International Holdings Limited

Date Submitted

2 Sovember 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>238</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease)	-		-	
Balance at close of	the month	_			
3. Other Classes of	Shares				
Stock code :	N/A	_Descriptio	n :		
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _			
Increase/(decrease))	-			
Balance at close of	the month	_			

Total authorised share capital at the end of the month (*State currency*) : **HK\$10,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	948,825,763					
Increase/ (decrease) during the month						
Balance at close of the month	948,825,763					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durir	na the month			as at close of the month
(dd/mm/yyyy) and			ig the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78						
(06/01/2014)						
Ordinary shares	0	0	0	100,000	0	16,750,000
(Note 1)	0			100,000		10,730,000
2 N/A						
<u>2. N/A</u>						
(/ /)						
shares						
shares		·				
(Note 1)						
(
3. N/A						
0.10//						
·						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	0	
			(Prefer	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	a the month from	n exercise of optio		. /		
(State currency)				N/A		
()))))))))))))))))))						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)	_			
	_					
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3</u> . N/A	_		_			
	_					
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)	, , . ·	,				
(dd/mm/yyyy)	(/ /)	_			
				linary shares)	N/A	_
			(Prefei	rence shares)	N/A N/A	-
				(Other class)	IN/A	-

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		p i i i j i i				
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	()					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(///) 					
Stock code (if listed) Class of shares issuable	_ 					
(Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy) 4. N/A	(//) 					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			linary shares)	N/A	_
			(Prefe	rence shares) (Other class)	N/A N/A	-

Share	Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
~			
2.	N/A		
-			
-			
-	shares (Note 1)		
-			
3.	N/A		
-			
-			
-	(/ /)		
	shares (Note 1)		
_			
.	Total D. (Ordinary shares)	N/A	-
.	(Preference shares)	N/A	-
	(Other class)	N/A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Note 1)	
(dd/mm)	proval date: (/ /)
(Note 1) 2. Open offer At price : State Issue ar (dd/mm)	proval date: (/ /)
(Note 1) 3. Placing At price : State Issue ar (dd/mm.	proval date: (/ /)
4. Bonus issue Issue ar (dd/mm	proval date: (/ /)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	
			AGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					(0.1			
					(Ordinary s reference s (Other	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shar	re Capital").)	

Remarks (if any):
Submitted by: Chan Yuk Ming
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.