

除本公布另有界定外，本公布所用詞彙與長興國際(集團)控股有限公司(「本公司」)所刊發日期為二零一零年十月二十二日的招股章程(「招股章程」)所界定者具有相同涵義。

本公布僅供參考，並不構成購入、購買或認購證券的邀請或要約。有意投資者於決定是否投資於股份前，應閱讀招股章程所載有關下文所述全球發售的詳細資料。

本公布並非亦不擬作為在美國提呈發售或出售本公司證券的要約。發售股份並無及將不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，亦不得在美國境內提呈發售、出售、抵押或轉讓，惟發售股份可依據第144A規則或美國證券法其他豁免登記規定向合資格機構買家提呈發售、出售或交付，或依據美國證券法S規例於美國境外提呈發售、出售或交付。本公司不擬於美國登記全球發售的任何部分。全球發售所提呈發售的證券不會於美國公開發售。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本公布的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公布全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

務請有意投資者注意，倘於股份首次在香港聯交所開始買賣日期(目前預期為二零一零年十一月四日星期四)上午八時正(香港時間)前任何時間發生招股章程「包銷—包銷安排、佣金及開支—終止理由」一節所載任何事件，則里昂證券及派杰亞洲証券(「聯席全球協調人」)(代表其他香港公開發售包銷商)有權全權酌情決定書面通知本公司終止香港公開發售包銷商於香港公開發售包銷協議項下責任。

就全球發售而言，里昂證券或代其行事的任何人士(作為穩價經辦人)可超額分配及/或進行交易，以於上市日期起一段有限期間內穩定或維持股份市價高於在不作出上述行動的情況下其於公開市場應有的水平。里昂證券或代其行事的任何人士並無責任進行此等穩定價格行動。倘採取該等穩定價格行動，將會由里昂證券或代其行事的任何人士全權及絕對酌情進行，並可隨時終止，且須

在香港公開發售截止遞交申請日期起計第30天結束。該等交易將遵照所有適用法律、規則和監管規定進行。因此，股份價格可根據證券及期貨(穩定價格)規則加以穩定。有關擬進行的穩定價格措施及其如何受證券及期貨條例規管的詳情，載於招股章程「全球發售的結構」一節「超額配發及穩定價格—穩定價格行動」一段。務請有意投資者注意，採取穩定價格行動以支持股份價格的時間不得長於穩定價格期間。穩定價格期間預期於二零一零年十一月二十六日星期五屆滿，而於該日期後，當不可再進行穩定價格行動時，股份的需求可能下跌，其市價亦可能因而下跌。

就全球發售而言，本公司已向國際包銷商授出超額配股權，其將可由里昂證券(經諮詢派杰亞洲証券後)代表國際包銷商於香港公開發售的遞交申請截止日期起計30天內行使。根據超額配股權，本公司可能須就國際配售的超額分配(如有)，按發售價額外配發及發行最多合共35,501,000股股份，相當於根據全球發售初步提呈的股份總數約15%，所有該等股份將按照與全球發售項下股份相同的條款及條件發行。倘超額配股權獲悉數行使，以此方式發行的額外發售股份將佔本公司於完成全球發售及行使超額配股權後(惟並無計及因購股權計劃項下可能授出的任何購股權獲行使而可能發行的任何股份)的經擴大已發行股本約3.6%。倘超額配股權獲行使，將另行刊發公布。



EVERGREEN INTERNATIONAL HOLDINGS LIMITED

長興國際(集團)控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

發售股份數目：236,674,000股(視乎超額配股權而定)
香港公開發售股份數目：118,337,000股(經重新分配後作出調整)

國際配售股份數目：118,337,000股(經重新分配後作出調整及視乎超額配股權而定)

發售價：每股發售股份4.60港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足，可予退還)

面值：每股0.001港元

股份代號：238

聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人



Piper Jaffray

獨家保薦人

Piper Jaffray

副牽頭經辦人



概要

- 發售價已釐定為每股發售股份4.60港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。
- 按發售價每股發售股份4.60港元計算，扣除包銷佣金及其他發售開支後，且假設並無行使超額配股權，估計本公司向全球發售所得的款項淨額約為1,012,200,000港元。
- 合共收到根據香港公開發售以白色及黃色申請表格及透過中央結算系統向香港結算及透過白表eIPO向白表eIPO服務供應商發出電子認購指示提出的120,432份有效申請，合共認購29,153,678,000股香港公開發售股份，約相當於根據香港公開發售初步可供認購的香港公開發售股份總數23,668,000股的1,231.78倍。
- 由於香港公開發售錄得非常大幅超額認購，故已應用招股章程「發售機制—股份分配基準—在香港公開發售與國際配售之間重新分配發售股份」一段所述重新分配程序。合共94,669,000股國際配售股份已由國際配售重新分配予香港公開發售。由於該重新分配安排，香港公開發售獲分配的發售股份數目已增加至118,337,000股股份(超額配股權獲行使前)，相當於全球發售初步可供認購的發售股份總數50%。
- 國際配售初步提呈發售的發售股份錄得非常大幅超額認購。國際配售最終提呈發售的發售股份數目為118,337,000股，相當於全球發售的發售股份總數50%(不計及行使超額配股權)。
- 已超額分配35,501,000股股份，相當於全球發售初步提呈的發售股份總數15%，而有關超額分配乃透過根據里昂證券與Pacific Success所訂立借股協議的證券借用安排補足。該等借入股份將透過行使超額配股權(將由里昂證券(經諮詢派杰亞洲証券後)代表國際包銷商行使)或在二手市場按不超過發售價的價格購入股份或結合上述方法補足。

- 就全球發售而言，本公司已向國際包銷商授出超額配股權，里昂證券可於諮詢派杰亞洲証券的意見後，於香港公開發售遞交申請截止日期起計30日內代表國際包銷商行使該超額配股權。根據超額配股權，本公司或須就國際配售的超額分配(如有)，按發售價配發及發行最多合共35,501,000股額外股份，相當於全球發售項下初步可供認購的股份總數約15%，該等股份將按照與全球發售項下股份相同的條款及條件發行。倘超額配股權獲全面行使，據此發行之額外發售股份將相當於本公司於全球發售完成及超額配股權獲行使後之經擴大已發行股本約3.6%，惟當中並無計及因根據購股權計劃可能授出之任何購股權獲行使而可能須予發行之任何股份。倘超額配股權獲行使，本公司將刊發公布。
- 香港公開發售的分配結果(包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼(如有提供)及使用白色及黃色申請表格或透過中央結算系統向香港結算或透過指定白表eIPO網站向指定白表eIPO服務供應商發出電子認購指示成功申請的香港公開發售股份數目)將按下列方式於下列日期及時間公布：
 - 香港公開發售的分配結果將自二零一零年十一月三日星期三上午八時正起可在本公司網站 www.evergreen-intl.com 及香港聯交所網站 www.hkexnews.hk 供查閱，並自二零一零年十一月三日星期三上午八時正起至二零一零年十一月九日星期二午夜十二時正每日24小時於本公司指定分配結果網站 www.iporesults.com.hk 可供查閱。用戶須輸入其在申請中提供的香港身份證／護照／香港商業登記號碼，方可搜尋各自的分配結果；
 - 可致電香港公開發售分配結果電話查詢熱線查詢分配結果。申請人可於二零一零年十一月三日星期三至二零一零年十一月六日星期六上午九時正至下午十時正，致電2862-8669查詢其申請是否獲接納及獲分配的香港公開發售股份數目(如有)；及
 - 可於二零一零年十一月三日星期三至二零一零年十一月五日星期五，在香港公開發售的收款銀行指定分行的營業時間內，於本公布「分配結果」一節所載地址查閱載有分配結果的特備分配結果小冊子。

發售價、香港公開發售的申請水平、國際配售的認購踴躍程度及香港公開發售股份的配發基準將於二零一零年十一月三日星期三在南華早報(英文)及香港經濟日報(中文)公布，並載於本公司網站www.evergreen-intl.com及香港聯交所網站www.hkexnews.hk。

根據香港公開發售申請認購1,000,000股或以上香港公開發售股份，且申請獲全部或部分接納，並已於**白色**申請表格表明擬親自領取其退款支票及／或股票，以及已提供申請表格所規定全部資料的申請人，可於二零一零年十一月三日星期三或本公司在報章所公布發送／領取股票／電子退款指示／退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)及／或股票(如適用)。在領取時須出示香港中央證券登記有限公司接受的身份證明文件及(如適用)授權文件。

使用**白色**申請表格的申請人獲配發的不可親自領取或可供親自領取但未有親自領取的香港公開發售股份股票(如有)及／或退款支票(如有)，預期將於領取時間後盡快以平郵寄往彼等於申請表格所列明地址，郵誤風險概由彼等自行承擔。

使用**白色**申請表格申請(i)少於1,000,000股香港公開發售股份；或(ii)1,000,000股或以上香港公開發售股份但並無選擇親身領取，或選擇親身領取但於指定期間內未有親身領取，而申請全部或部分獲接納的申請人的股票以及申請款項的退款支票(如有)，將於二零一零年十一月三日星期三以平郵寄往彼等於申請表格所列明地址，郵誤風險概由彼等自行承擔。

透過**白表 eIPO**服務於指定網站www.eipo.com.hk向指定**白表 eIPO**服務供應商提交電子申請指示認購1,000,000股或以上香港公開發售股份的申請人，可於二零一零年十一月三日星期三或本公司所公布發送／領取股票／電子退款指示／退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取股票。在領取時須出示香港中央證券登記有限公司接受的身份證明文件及(如適用)授權文件。

透過**白表eIPO服務**以單一銀行賬戶繳交申請股款的申請人，其電子退款付款指示(如有)會於二零一零年十一月三日星期三或前後發送至申請人的申請付款銀行賬戶內。透過**白表eIPO服務**以多個銀行賬戶繳交申請股款的申請人，其退款支票(如有)會於二零一零年十一月三日星期三或前後，以平郵寄往彼等向**白表eIPO服務**供應商發出的認購指示所列明地址，郵誤風險概由申請人自行承擔。

透過**白表eIPO**提交申請的申請人所獲配發不可親自領取或可親自領取但未有親自領取的香港公開發售股份的股票預期隨即於二零一零年十一月三日星期三以平郵方式寄往其向指定**白表eIPO服務**供應商所發出認購指示所示的地址，郵誤風險概由彼等自行承擔。

使用**黃色**申請表格申請香港公開發售項下1,000,000股或以上的香港公開發售股份，並在**黃色**申請表格表明擬親自領取退款支票及已提供彼等申請表格規定的所有資料的申請人，可於二零一零年十一月三日星期三或本公司在報章所公布發送退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)。

使用**黃色**申請表格及透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人所獲配發香港公開發售股份的股票，預期將以香港結算代理人的名義發行，並於二零一零年十一月三日星期三或(在特殊情況下)香港結算或香港結算代理人所指定的任何其他日期直接存入由香港結算運作的中央結算系統，以寄存於其中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

使用**黃色**申請表格提交申請的申請人，其不可親自領取或可親自領取但未有親自領取的退款支票(如適用)，預期於二零一零年十一月三日星期三以平郵方式寄往其於申請表格所示的地址，郵誤風險概由彼等自行承擔。

透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人，其退款支票(如適用)預期於二零一零年十一月三日星期三不計利息存入有關申請人指定的銀行賬戶或其經紀或託管商指定的銀行賬戶。

於香港公開發售在所有方面成為無條件及並無行使招股章程「包銷—包銷安排、佣金及開支—終止理由」一節所述終止權利的情況下，股票方會於二零一零年十一月四日星期四上午八時正成為有效所有權憑證。本公司將不會發出臨時所有權文件，亦不會就所支付的申請股款發出任何收據。

緊隨全球發售完成後，假設並無行使超額配股權，本公司約25%已發行股本將由公眾持有。

假設全球發售於二零一零年十一月四日星期四上午八時正在各方面成為無條件，預期股份將於二零一零年十一月四日星期四上午九時三十分開始在香港聯交所買賣。股份將以每手1,000股股份的單位買賣。股份的股份代號為238。

發售價及全球發售所得款項淨額的用途

發售價已釐定為每股發售股份4.60港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。按發售價每股發售股份4.60港元計算，扣除包銷佣金及其他發售開支後，且假設並無行使超額配股權，估計本公司自全球發售所得的款項淨額約為1,012,200,000港元。

本公司目前擬將所得款項淨額作以下用途：

- 約455,500,000港元(佔全球發售所得款項淨額約45%)將用於擴大及提升本集團的零售網絡，其中(i)約55%將用作開設新自營店；(ii)約7%將用作為現有自營店進行裝修工程；及(iii)約38%將用作有關委任新經銷商的相關開支，如與經銷商分擔裝修及其他開辦成本；
- 約101,200,000港元(佔全球發售所得款項淨額約10%)將用於透過開發品牌服飾及配飾的獨立系列(包括但不限於皮具及鞋履)，擴大**迪萊**品牌的產品組合，並計劃於二零一二年或二零一三年前後推出該等產品；
- 約202,400,000港元(佔全球發售所得款項淨額約20%)將用於收購或以特許形式取得更多品牌，該等品牌須已辦妥知識產權註冊、具良好品牌記錄及規模、優良資產、具盈利能力之經營及管理模式、發展潛力及互補的品牌定位及銷售網絡，以加強本集團的品牌組合。於最後可行日期，本集團並無任何潛在收購目標；

- 約70,900,000港元(佔全球發售所得款項淨額約7%)將用於二零一一年及二零一二年的市場推廣及宣傳活動，其中(i)約40%將用於刊登媒介廣告；(ii)約10%將用於時裝展；(iii)約30%將用於品牌建立及產品推廣；及(iv)約20%將用於贊助代言人及大型活動；
- 約50,600,000港元(佔全球發售所得款項淨額約5%)將於三年間用於就本集團的企業資源規劃系統及數據庫管理系統軟硬件升級，以便將本集團經銷商經營的各間店舖的個別系統連繫起來，讓本集團可以實時取得營運數據之餘，又能讓中央管理層進一步提升本集團存貨及財務的管理能力。為本集團企業資源規劃系統及數據庫管理系統升級的預算初步成本及營運資金需求預期約人民幣20,000,000元至人民幣40,000,000元(約23,000,000港元至46,000,000港元)；
- 約50,600,000港元(佔全球發售所得款項淨額約5%)將用於聘請國際設計專才及設計顧問公司、擴充本集團現有的設計團隊以及自設研究設計中心，其中(i)約43%將用於僱用合適的設計人員；及(ii)餘下約57%則用作設計團隊的營運成本；及
- 約81,000,000港元(佔全球發售所得款項淨額約8%)預期用作額外一般營運資金。

在全球發售所得款項淨額毋須即時應用作上述用途的情況下，董事現時擬將該筆所得款項存放在香港的持牌銀行或財務機構作短期存款。

接獲的認購申請水平及踴躍程度

董事宣布，於二零一零年十月二十七日星期三中午十二時正截止登記認購申請為止，合共接獲120,432份有效申請(包括使用白色及黃色申請表格的申請、通過中央結算系統向香港結算及通過白表eIPO服務向白表eIPO服務供應商發出電子認購指示遞交的申請)，根據香港公開發售合共認購29,153,678,000股香港公開發售股份，約相當於香港公開發售項下初步可供認購合共23,668,000股香港公開發售股份的1,231.78倍。由於香港公開發售出現非常大幅超額認購，因此已應用招股章程「全球發售的結構」一節項下「發售機制—股份分配基準—在香港公開發售與國際配售之間重新分配發售股份」一段所述的重新分配程序，而分配予香港公開發售的股份數目已增加至118,337,000股，佔全球發售項下初步可供認購的發售股份總數50%(在任何超額配股權獲行使前)。

在以白色及黃色申請表格或通過白表eIPO網站(www.eipo.com.hk)向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示所提交認購合共29,153,678,000股香港發售股份的120,432份有效申請中，合共認購7,848,176,000股香港發售股份的合共117,231份有效申請為認購總額5,000,000港元或以下(根據最高發售價每股發售股份4.60港元計算，不包括應付的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份(佔甲組初步所包括11,834,000股香港發售股份約663.19倍)，而合共認購21,305,502,000股香港發售股份的合共3,201份有效申請為認購總額5,000,000港元以上(根據最高發售價每股發售股份4.60港元計算，不包括應付的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份(佔乙組初步所包括11,834,000股香港發售股份約1,800.36倍)。

未有根據申請表格所載指示填妥的申請已遭拒絕受理。74份重複申請或疑屬重複申請已獲識別及拒絕受理。127份申請因退票不獲受理。30份申請因未有按申請表格指示填妥而不獲受理。並無接獲認購超過香港公開發售初步可供認購的香港公開發售股份50%(即超過11,834,000股股份)的申請。香港公開發售中提呈發售的發售股份乃根據招股章程「全球發售的結構—發售機制—股份分配基準」一段所載列的基準有條件地進行分配。

董事進一步宣布，國際配售初步提呈發售的發售股份錄得非常大幅超額認購。國際配售最終提呈發售的發售股份數目為118,337,000股，相當於全球發售初步提呈發售的發售股份總數50%(不計及行使超額配股權)。由於香港公開發售出現非常大幅超額認購，因此已應用回撥機制，分配予香港公開發售的發售股份數目已增加至118,337,000股股份，佔全球發售項下初步可供認購的發售股份總數50%(在任何超額配股權獲行使前)。

董事確認，國際配售乃遵照上市規則附錄六所載列的股本證券配售指引進行，個別承配人獲得配售的發售股份數量將不超過緊隨全球發售後本公司經擴大已發行股本的10%。因此，董事確認，緊隨全球發售後不會有任何人士成為新主要股東，而公眾持有的股份數目將符合上市規則第8.08條所規定的最低百分比。董事確認，概無發售股份分配予本身為本公司董事、現有股東及關連人士(定義見上市規則)的申請人。聯席全球協調人及包銷商及彼等各自的聯屬公司及關連客戶(誠如上市規則附錄六所載者)並無以其本身利益認購全球發售項下任何發售股份。

香港公開發售的配發基準

由公眾使用白色和黃色申請表格、透過中央結算系統向香港結算或透過白表eIPO向白表eIPO服務供應商發出電子認購指示提交的有效申請，將根據以下載列的基準有條件配發：

申請認購 的股份數目	有效 申請數目	配發／抽籤基準	佔所申請 認購股份 總數的概約 配發百分比
甲組			
1,000	27,728	27,728份申請中的2,773份獲發1,000股股份	10.00%
2,000	5,308	5,308份申請中的637份獲發1,000股股份	6.00%
3,000	3,772	3,772份申請中的475份獲發1,000股股份	4.20%
4,000	2,542	2,542份申請中的356份獲發1,000股股份	3.50%
5,000	3,870	3,870份申請中的581份獲發1,000股股份	3.00%
6,000	1,910	1,910份申請中的298份獲發1,000股股份	2.60%
7,000	1,190	1,190份申請中的192份獲發1,000股股份	2.30%
8,000	1,818	1,818份申請中的320份獲發1,000股股份	2.20%
9,000	1,036	1,036份申請中的186份獲發1,000股股份	1.99%
10,000	11,907	11,907份申請中的2,262份獲發1,000股股份	1.90%
15,000	3,866	3,866份申請中的1,073份獲發1,000股股份	1.85%
20,000	6,547	6,547份申請中的2,357份獲發1,000股股份	1.80%
25,000	3,977	3,977份申請中的1,740份獲發1,000股股份	1.75%
30,000	4,173	4,173份申請中的2,128份獲發1,000股股份	1.70%
35,000	1,180	1,180份申請中的681份獲發1,000股股份	1.65%
40,000	2,728	2,728份申請中的1,746份獲發1,000股股份	1.60%
45,000	1,443	1,443份申請中的1,006份獲發1,000股股份	1.55%
50,000	4,526	4,526份申請中的3,395份獲發1,000股股份	1.50%
60,000	1,946	1,946份申請中的1,635份獲發1,000股股份	1.40%
70,000	1,347	1,347份申請中的1,226份獲發1,000股股份	1.30%
80,000	2,822	1,000股股份	1.25%
90,000	1,184	1,000股股份，另1,184份申請中的95份額外獲發1,000股股份	1.20%
100,000	6,428	1,000股股份，另6,428份申請中的643份額外獲發1,000股股份	1.10%

申請認購 的股份數目	有效 申請數目	配發／抽籤基準	佔所申請 認購股份 總數的概約 配發百分比
150,000	2,631	1,000股股份，另2,631份申請中的291份額外獲發1,000股股份	0.74%
200,000	3,085	1,000股股份，另3,085份申請中的617份額外獲發1,000股股份	0.60%
250,000	1,336	1,000股股份，另1,336份申請中的501份額外獲發1,000股股份	0.55%
300,000	1,204	1,000股股份，另1,204份申請中的458份額外獲發1,000股股份	0.46%
350,000	425	1,000股股份，另425份申請中的215份額外獲發1,000股股份	0.43%
400,000	614	1,000股股份，另614份申請中的418份額外獲發1,000股股份	0.42%
450,000	584	1,000股股份，另584份申請中的493份額外獲發1,000股股份	0.41%
500,000	966	2,000股股份	0.40%
600,000	515	2,000股股份，另515份申請中的109份額外獲發1,000股股份	0.37%
700,000	385	2,000股股份，另385份申請中的92份額外獲發1,000股股份	0.32%
800,000	351	2,000股股份，另351份申請中的168份額外獲發1,000股股份	0.31%
900,000	284	2,000股股份，另284份申請中的199份額外獲發1,000股股份	0.30%
1,000,000	1,603	2,000股股份，另1,603份申請中的1,282份額外獲發1,000股股份	0.28%
	<u>117,231</u>		

申請認購 的股份數目	有效 申請數目	配發／抽籤基準	佔所申請 認購股份 總數的概約 配發百分比
乙組			
2,000,000	827	5,000股股份，另827份申請中的458份額外獲發1,000股股份	0.28%
3,000,000	343	8,000股股份，另343份申請中的114份額外獲發1,000股股份	0.28%
4,000,000	242	11,000股股份，另242份申請中的26份額外獲發1,000股股份	0.28%
5,000,000	216	13,000股股份，另216份申請中的191份額外獲發1,000股股份	0.28%
6,000,000	107	16,000股股份，另107份申請中的71份額外獲發1,000股股份	0.28%
7,000,000	107	19,000股股份，另107份申請中的47份額外獲發1,000股股份	0.28%
8,000,000	97	22,000股股份，另97份申請中的21份額外獲發1,000股股份	0.28%
9,000,000	52	25,000股股份	0.28%
10,000,000	207	27,000股股份，另207份申請中的160份額外獲發1,000股股份	0.28%
11,834,000	1,003	32,000股股份，另1,003份申請中的867份額外獲發1,000股股份	0.28%
	3,201		

香港公開發售所涉及發售股份最終數目為118,337,000股股份，相當於全球發售中發售股份的50% (在超額配股權獲行使前)。

國際配售可供認購的發售股份最終數目為118,337,000股股份，已悉數分配，相當於全球發售中發售股份的50% (在超額配股權獲行使前)。

分配結果

香港公開發售的分配結果(包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼(如有提供)及使用白色及黃色申請表格或透過中央結算系統向香港結算或透過指定白表eIPO網站向指定白表eIPO服務供應商發出電子認購指示成功申請的香港公開發售股份數目)將按下列方式於下列日期及時間公布：

- 香港公開發售的分配結果將自二零一零年十一月三日星期三上午八時正起可在本公司網站www.evergreen-intl.com及香港聯交所網站www.hkexnews.hk供查閱，並自二零一零年十一月三日星期三上午八時正起至二零一零年十一月九日星期二午夜十二時正每日24小時於本公司指定分配結果網站www.iporesults.com.hk可供查閱。用戶須輸入其在申請中提供的香港身份證／護照／香港商業登記號碼，方可搜尋各自的分配結果；
- 可致電香港公開發售分配結果電話查詢熱線查詢分配結果。申請人可於二零一零年十一月三日星期三至二零一零年十一月六日星期六上午九時正至下午十時正，致電2862-8669查詢其申請是否獲接納及獲分配的香港公開發售股份數目(如有)；及
- 可於二零一零年十一月三日星期三至二零一零年十一月五日星期五，在香港公開發售的收款銀行指定分行的營業時間內，於下文所載地址查閱載有分配結果的特備分配結果小冊子：

香港上海滙豐銀行有限公司的下列任何分行：

	分行名稱	分行地址
港島	香港總行	香港皇后大道中1號3樓
	中環分行	香港中環皇后大道中29號地庫
	香港仔中心分行	香港香港仔香港仔中心第1期 地下2號舖
	皇后大道中128號分行	香港中環皇后大道中128-140號威享大廈
	合和中心分行	香港灣仔皇后大道東183號合和中心 2樓2A舖

	分行名稱	分行地址
九龍	觀塘分行	九龍觀塘裕民坊1號
	旺角分行	九龍旺角彌敦道673號低層地下及 高層地下
	紅磡分行	九龍紅磡馬頭圍道37-39號紅磡商業 中心地下
	彌敦道238號分行 尖沙咀分行	九龍彌敦道238號1樓1號舖 九龍尖沙咀彌敦道82至84號地庫， 高層地下及1樓
新界	屯門市廣場分行	新界屯門屯門市廣場第二期高層 地下1號舖
	大埔分行	新界大埔廣福道54-62號
	沙田廣場分行	新界沙田沙田正街21-27號沙田廣場 L1樓49號舖

本公司訂於二零一零年十一月三日星期三在南華早報(英文)及香港經濟日報(中文)以及本公司網站www.evergreen-intl.com與香港聯交所網站www.hkexnews.hk刊登有關發售價、香港公開發售的申請水平、國際配售的踴躍程度及香港公開發售股份分配基準的公布。

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
W04075005	1000	Z200540A	1000	Z4122993	1000	Z779139	1000
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發送／領取股票及退款

根據香港公開發售申請認購1,000,000股或以上香港公開發售股份，且申請獲全部或部分接納，並已於**白色**申請表格表明擬親自領取其退款支票及／或股票，以及已提供申請表格所規定全部資料的申請人，可於二零一零年十一月三日星期三或本公司在報章所公布發送／領取股票／電子退款指示／退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)及／或股票(如適用)。在領取時須出示香港中央證券登記有限公司接受的身份證明文件及(如適用)授權文件。申請認購1,000,000股或以上香港公開發售股份並選擇親自領取的個人申請人不得授權他人代為領取。申請認購1,000,000股或以上香港公開發售股份並選擇親自領取的公司申請人，其授權代表於領取時須出示蓋有相關公司印鑑的授權書。

使用**白色**申請表格的申請人獲配發的不可親自領取或可供親自領取但未有親自領取的香港公開發售股份股票(如有)及／或退款支票(如有)，預期將於領取時間後盡快以平郵寄往彼等於申請表格所列明地址，郵誤風險概由彼等自行承擔。

使用**白色**申請表格申請(i)少於1,000,000股香港公開發售股份；或(ii)1,000,000股或以上香港公開發售股份但並無選擇親身領取，或選擇親身領取但於指定期間內未有親身領取，而申請全部或部分獲接納的申請人的股票以及申請款項的退款支票(如有)，將於二零一零年十一月三日星期三以平郵寄往彼等於申請表格所列明地址，郵誤風險概由彼等自行承擔。

透過**白表eIPO**服務於指定網站www.eipo.com.hk向指定**白表eIPO**服務供應商提交電子申請指示認購1,000,000股或以上香港公開發售股份的申請人，可於二零一零年十一月三日星期三或本公司所公布發送／領取股票／電子退款指示／退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取股票(如適用)。在領取時須出示香港中央證券登記有限公司接受的身份證明文件及(如適用)授權文件。

透過**白表eIPO**服務以單一銀行賬戶繳交申請股款的申請人，其電子退款付款指示(如有)會於二零一零年十一月三日星期三或前後發送至申請人的申請付款銀行賬戶內。透過**白表eIPO**服務以多個銀行賬戶繳交申請股款的申請人，其退款支票(如有)會於二零一零年十一月三日星期三或前後，以平郵寄往彼等向**白表eIPO**服務供應商發出的認購指示所列明地址，郵誤風險概由申請人自行承擔。

透過**白表eIPO**提交申請的申請人所獲配發不可親自領取或可親自領取但未有親自領取的香港公開發售股份的股票預期隨即於二零一零年十一月三日星期三以平郵方式寄往其向指定**白表eIPO**服務供應商所發出認購指示所示的地址，郵誤風險概由彼等自行承擔。

使用**黃色**申請表格申請香港公開發售項下1,000,000股或以上的香港公開發售股份，並在**黃色**申請表格表明擬親自領取退款支票及已提供彼等申請表格規定的所有資料的申請人，可於二零一零年十一月三日星期三或本公司在報章所公布發送退款支票的其他日期上午九時正至下午一時正，親臨本公司香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)。

將股票存入中央結算系統

使用**黃色**申請表格及透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人所獲配發香港公開發售股份的股票，預期將以香港結算代理人的名義發行，並於二零一零年十一月三日星期三或(在特殊情況下)香港結算或香港結算代理人所指定的任何其他日期直接存入由香港結算運作的中央結算系統，以寄存於其中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

使用**黃色**申請表格透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)作出申請的申請人，可向該中央結算系統參與者查核分配予彼等的香港公開發售股份數目。

以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或向香港結算發出**電子認購指示**作出申請的申請人，應查閱本公司刊發的公布，倘發現有任何差誤，必須於二零一零年十一月三日星期三或由香港結算或香港結算代理人所指定的其他日期下午五時正前，向香港結算呈報。以中央結算系統投資者戶口持有人身份使用**黃色**申請表格提出申請或向香港結算發出**電子認購指示**的申

請人，亦可於緊隨香港公開發售股份存入彼等的中央結算系統投資者戶口持有人股份賬戶後，按照香港結算不時生效的「投資者戶口持有人操作簡介」所載程序，透過中央結算系統「結算通」電話系統及中央結算系統互聯網系統查詢彼等的最新賬戶結餘。香港結算亦會向中央結算系統投資者戶口持有人提供一份列明已存入彼等股份賬戶的香港公開發售股份數目的活動結單。

透過指定中央結算系統結算／託管商參與者經中央結算系統向香港結算發出電子認購指示的申請人，可於二零一零年十一月三日星期三向彼等的經紀或託管商查詢應付彼等的退款金額。以中央結算系統投資者戶口持有人身份作出申請的申請人，可於二零一零年十一月三日星期三透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統，或存入退款金額予彼等的指定銀行賬戶後，於香港結算提供的活動結單中，查詢應付彼等的退款金額。

使用**黃色**申請表格提交申請的申請人，其不可親自領取或可親自領取但未有親自領取的退款支票(如適用)，預期於二零一零年十一月三日星期三以平郵方式寄往其於申請表格所示的地址，郵誤風險概由彼等自行承擔。

透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人，其退款支票(如適用)預期於二零一零年十一月三日星期三不計利息存入有關申請人指定的銀行賬戶或其經紀或託管商指定的銀行賬戶。

於香港公開發售在所有方面成為無條件及並無行使招股章程「包銷—包銷安排、佣金及開支—終止理由」一節所述終止權利的情況下，股票方會於二零一零年十一月四日星期四上午八時正成為有效所有權憑證。本公司將不會發出臨時所有權文件，亦不會就所支付的申請股款發出任何收據。

超額配股權

就全球發售而言，本公司已向國際包銷商授出超額配股權，里昂證券可於諮詢派杰亞洲証券的意見後，於香港公開發售截止申請日期起計30日內代表國際包銷商行使該超額配股權。根據超額配股權，本公司或須就國際配售的超額分配(如有)，按發售價配發及發行最多合共35,501,000股額外股份，相當於全球發售項下初步可供認購的股份總數約15%，該等股份將按照與全球發售項下股份相同的條款及條件發行。倘超額配股權獲全面行使，據此發行之額外發售股份將相當於本公司於全球發售完成及超額配股權獲行使後之經擴大已發行股本約3.6%，惟當中並無計及因根據購股權計劃可能授出之任何購股權獲行使而可能須予發行之任何股份。倘超額配股權獲行使，本公司將刊發公布。於本公司公布日期，超額配股權並無獲行使。

公眾持股量

緊隨全球發售完成後，假設並無行使超額配股權，本公司已發行股本中約25%將由公眾持有。

開始股份買賣

假設全球發售於二零一零年十一月四日星期四上午八時正在各方面成為無條件，預期股份於二零一零年十一月四日星期四上午九時三十分開始在香港聯交所買賣。股份將以每手1,000股股份的單位買賣。股份的股份代號為238。

承董事會命
長興國際(集團)控股有限公司
主席兼執行董事
陳育明

香港，二零一零年十一月三日星期三

於本公布日期，執行董事為陳育明先生、陳育南先生及陳敏文先生，而獨立非執行董事為方和先生、高永文醫生及郭志燊先生。