

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
|---------------------------------|----------------------|------------------------|----------------------------------|---|
| Name of Issuer Date Submitted | Fantasia 02/11/20 | 1 Holdings Group (| Co., Limited | |
| I. Movements in Authorised Sh | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1777</u> | Descrip | otion: Ordinary | Shares | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| Increase/(decrease) | | | | <u> </u> |
| Balance at close of the month | | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| (2) Stock code : N/A | Descrip | otion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/10/2010

| Stock code: | <u>N/A</u> | Description: | N/A | | |
|------------------------------|------------------|----------------------------------|-------|----------------------------------|---|
| | | No. of pre | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mon | th | | | |
| Increase/(decrease | se) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | | Description : | N/A | | |
| | | Pescription : No. of classes of | other | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | No. of classes of | other | (State | _ |
| Stock code: | N/A D | No. of classes of | other | (State | capital |

currency):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,873,888,750 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 4,873,888,750 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|-----------------|---------------|--------------|--|--|
| approval date | | | | thereto | as at close of the month | |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.share option | Granicu | Excicised | Cancened | Lapsed | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| adopted on | | | | | | |
| (27 /10 /2009) | | | | | | |
| ordinary share | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | To | tal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| | | | · · | Other class) | N/A | |
| Total funds raised du | ing the month | from exercise o | | , | | |
| options (State currence | | | - | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------|---|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | |
| 3. N/A | - | | | | |
| | · | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | _ | | | |
| | - | | | | |
| | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | al B. (Ordi | nary shares) | Nil | |
| | 100 | (Prefer | rence shares) | N/A | <u>-</u> |
| | | (| (Other class) | N/A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | · | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | N/A | = |
| | | | (| Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | - |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00.11112) | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | _ |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | | OI MA | ш Боа | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer |
|----|------------------------------|--------------------------|--|-------|-------|--|-----------------------------------|
| 5. | Scrip dividend At price | e: State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N</u> /A | |
| 8. | Consideration issue At price | e: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|---|----------------------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | Ordinary s | | | |
| | | | (Pr | eference s (Other | | | - - |
| | | | | | | | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Submitted by: | Chan Sze Hon |
|---------------|--|
| Title: | Company Secretary |
| (| (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.