

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fantasia Holdings Group Co., Limited
Date Submitted	06/07/2011

I. Movements in Authorised Share Capital

(1) Stock code : <u>1777</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	(State	
	No. of ordinary	(State	capital

# 2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)					
Balance at close	of the month					

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,873,888,750				
Increase/ (decrease) during the month	333,333,000				
Balance at close of the month	5,207,221,750				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
adopted on						
(27 /10 /2009)						
ordinary share	0	0	0	0	0	0
(Note 1)					-	
(11000 1)						
2. N/A						
2.1.011						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
( )		Тс	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
1				Other class)	N/A	
Total funds raised dur	ing the month	from avaraisa o			1011	
options (State currenc		IIOIII EXEICISE O	1			
options (state currene	37					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/23					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares)	Nil	
			nce shares) Other class)	N/A N/A	
		((		1N/A	

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board	l and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)	<i>, , , ,</i> , , , , , , , , , , , , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
0.1.011						
Stock code (if listed)					·	
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordin		Nil	-
				ence shares) Other class)	N/A N/A	-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
e of Issue							
			Class of shares issuable ( <i>Note 1</i> )				
thts issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable				
		State		( ] ]	)		
en offer	At price :	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	. <u> </u>
			Class of shares issuable (Note 1)				
cing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	. <u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
nus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	en offer	hts issue At price : en offer At price : cing At price :	hts issue At price : State currency — en offer At price : State currency — cing At price : State currency —	hts issue       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ Class of shares issuable $(Note 1)$ en offer       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ en offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ cing       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ nus issue       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ nus issue       Class of shares issuable $(Note 1)$ Sume and allotment date : $(dd/mm/yyyy)$ nus issue       Class of shares issuable $(Note 1)$ Sume and allotment date: $(dd/mm/yyyy)$	hts issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / date : (dd/mm/yyyy)         en offer       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         en offer       At price : State currency       Class of shares issuable (/ / / date : (dd/mm/yyyy))         en offer       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / date : (dd/mm/yyyy))       EGM approval date: ( / / / (dd/mm/yyyy))         ering       At price : State currency       Issue and allotment (/ / / date : (dd/mm/yyyy))         ering       At price : State currency       EGM approval date: (/ / / (/ / / date : (dd/mm/yyyy)))         nus issue       Class of shares issuable (// / / date : (dd/mm/yyyy))       EGM approval date: (/ / / (/ / / date : (dd/mm/yyyy)))         nus issue       Class of shares issuable (/ / / / date : (dd/mm/yyyy))       EGM approval date: (/ / / (/ / / date : (/ / / / date : (/ / / / / / date : (/ / / / / / / / / / / / / / / / / /	hts issue       At price : $\frac{State}{currency}$ Class of shares issuable (////)         issue and allotment       (////)         EGM approval date:       (///)         (d/mm/yyyy)       (///)         en offer       At price : $\frac{State}{currency}$ Class of shares issuable (///)         en offer       At price : $\frac{State}{currency}$ Class of shares issuable (///)         en offer       At price : $\frac{State}{currency}$ Issue and allotment (///)         GM approval date:       (///)         GM approval date:       (///)         (d/mm/yyyy)       EGM approval date:         cing       At price : $\frac{State}{currency}$ Issue and allotment (///)         GM approval date:       (///)         GM approval date:       (///)         et : (dd/mm/yyyy)       EGM approval date:         for the intervence       Class of shares issuable (///)         mus issue       Class of shares issuable (///)         ints issue       Issue and allotment (///)         EGM approval date:       (///)         GM approval date:       (///)         issue and allotment (intervence)       (///)         EGM approval date:       (///)         EGM approval date:       (///)         EGM approval	$\frac{\text{issuer issued during the montputsuant thereto}}{\text{the reto}}$ $\frac{\text{class of shares issuable}}{(Note 1)} = \frac{(// / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)}$ $\frac{(/ / / )}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$ $\frac{\text{class of shares issuable}}{(M/M)} = \frac{(/ / / )}{(M/M)}$

							pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	
			Class of shares repurchased ( <i>Note 1</i> )				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	·
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<pre></pre>			N/A	<u> </u>

					and GEM listed issu	
					No. of new shares of	
					issuer issued during	shares of
					the month pursuant	issuer
					thereto	which may
						be issued
						pursuant thereto as
						at close of
	Type of Issue					the month
	Type of issue					
			Class of shares issua	able		
			(Note 1)			
			(110101)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			ECM annual data.	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			(dd/mm/yyyy)		N/A	
					1.0.11	
			Class of shares issua	able <u>Ordinary</u>		
			(Note 1)			
10	0.1	State HK\$		(20/06/2011)		
10.	Subscription (Please specify)	At price : State HK\$ currency 1.20	Issue and allotment	(30/06/2011)		
	(Flease specify)	currency <u>1.20</u>	date : (dd/mm/yyyy)			
			ACM approval data	(13/05/2011)		
			AGM approval date: (dd/mm/yyyy)	()		
			(dd/mm/yyyy)		333,333,000	
<u> </u>			T. ( 1 T.	(0.1'	> 222 222 002	
			Total E.	(Ordinary shares (Preference shares		-
				(Other class		-
				(Onici Class	0/N/A	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	333,333,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

333,333,000 ordinary shares issued under the general mandate of the Company granted to the directors

of the Company on 13 May 2011 and pursuant to a subscription agreement entered into by the

Company dated 24 June 2011 as detailed in the announcement of the Company dated 24 June 2011.

Submitted by:	Chan Sze Hon
Submitted by: Title:	Company Secretary

Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.