

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.

花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

**GENERAL DISCLOSURE UNDER RULE 13.09 OF
THE LISTING RULES PROPOSED OFFERING AND LISTING OF
THE TAIWAN DEPOSITARY RECEIPTS ON
THE TAIWAN STOCK EXCHANGE**

This announcement is made in compliance with the disclosure requirement under Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 17 November 2010, 30 November 2010 and 19 April 2011 in respect of the proposed TDR Issue. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the announcement of the Company dated 30 November 2010.

In light of the current uncertain market conditions, the Board decided to further postpone the TDR Issue until market conditions improve. Depending on the capital market situation, the Company expects to enter into the underwriting agreement with respect to the TDR Issue on or before 19 October 2011 and the Company will make further announcement on the structure of the TDR Issue and the expected timetable for the issue and listing of the TDR on the Taiwan Stock Exchange in due course.

The TDR Issue is subject to a number of conditions, including but not limited to the Company and the underwriters for the TDR Issue agreeing on the offer price for the TDR Issue. There is no assurance that all such conditions will be fulfilled and the TDR Issue may or may not proceed. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 18 July 2011

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Feng Hui Ming and Mr. Chan Sze Hon; the independent non-executive directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.