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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

**GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES
TERMINATION OF THE PROPOSED OFFERING
AND LISTING OF THE TAIWAN DEPOSITARY RECEIPTS
ON THE TAIWAN STOCK EXCHANGE**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”) in compliance with the disclosure requirement under Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 17 November 2010, 30 November 2010, 19 April 2011 and 18 July 2011 in respect of the TDR Issue. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the announcement of the Company dated 30 November 2010. In light of the current uncertain market conditions, the Board has further reviewed the commercial benefit of the TDR Issue and is of the view that this may not be in the best interests of the Company and its shareholders as a whole to proceed further with the TDR Issue, and has decided not to proceed with the TDR Issue at this stage.

The Company is of the view that the termination of the TDR Issue will not have any adverse effect on the Company’s financial position. The Company will review the position in considering whether and when to relaunch the TDR Issue and further announcement(s) will be made once a decision to relaunch is reached.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 19 October 2011

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Feng Hui Ming and Mr. Chan Sze Hon; the independent non-executive directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.