

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer F	⁷ antasia	Holdings Group C	Co., Limited	
Date Submitted 0	02/05/20	12		
I. Movements in Authorised Shar	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1777</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)				
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : N/A	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	<u>N/A</u>	Description:	N/A		
		No. of pre		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th			
Increase/(decrease	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:		Description :	N/A		
		Pescription : No. of classes of	other	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of classes of	other	(State	_
Stock code:	N/A D	No. of classes of	other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,207,221,750		_	
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	5,207,221,750			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	share Option	Schemes of the is	suei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1VIO VEINEIR GGIIII	5 the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29 /08 /2011)						
ordinary share	0	0	0	0	0	74,230,000
(Note 1)						
(
2. N/A						
2.17/11						
<u> </u>						
shares						
(Note 1)						
2 27/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised duri	ng the month	n from exercise of	•	•		
options (State currency						
= ·			-			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)	_			
3. N/A	-				
	·				
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		_			
	-				
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares)	Nil	
	100	(Prefer	rence shares)	N/A	<u>-</u>
		((Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					· 	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	=
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.11112)			N/A	
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

	Type of Issue			OI MA	ш Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5.	Scrip dividend At price	e: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N</u> /A	
8.	Consideration issue At price	e: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary s			
			(Pr	eference s (Other			- -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by:	Chan Sze Hon
Title:	Company Secretary
((Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.