

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Fantasia Holdings Group Co., Limited |
|----------------|--------------------------------------|
| Date Submitted | 05/11/2012                           |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1777</u> Descri  | ption : Ordinary                                | Shares                           |   |
|--|---|----------------------------------|---|
|  | No. of ordinary shares                          | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 8,000,000,000                                   | HK\$0.10                         | HK\$800,000,000                                 |
| Increase/(decrease)  |   |                                  |   |
| Balance at close of the month  | 8,000,000,000                                   | HK\$0.10                         | HK\$800,000,000                                 |
|  |   |                                  |   |
| (2) Stock code : <u>N/A</u> Descri   | ption : <u>N/A</u>                              |                                  |   |
| (2) Stock code : <u>N/A</u> Descri   | ption : <u>N/A</u><br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|  | No. of ordinary                                 | (State                           | capital   |
| <ul> <li>(2) Stock code : <u>N/A</u> Descri</li> <li>Balance at close of preceding month</li> <li>Increase/(decrease)</li> </ul> | No. of ordinary                                 | (State                           | capital   |

# 2. Preference Shares

| Stock code :        | N/A Descr         | ription : <u>N/A</u>     |                                  |   |
|---------------------|-------------------|--------------------------|----------------------------------|---|
|                     |                   | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | f preceding month |                          |                                  |   |
| Increase/(decrease  |                   |                          |                                  |   |
| Balance at close of | f the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :     | N/A           | Descrip | otion :             | N/A |                                  |   |
|------------------|---------------|---------|---------------------|-----|----------------------------------|---|
|                  |               |         | No. of<br>classes o |     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of preceding  | g month |                     |     |                                  |   |
| Increase/(decrea | use)          |         |                     |     |                                  |   |
| Balance at close | e of the mont | h       |                     |     |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 5,207,221,750 |             |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |               |             |                  |                      |  |  |
| Balance at close of the month            | 5,207,221,750 |             |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

|--|

| Particulars of share<br>option scheme<br>including EGM<br>approval date               |            | Movement dur     | ing the month  |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|------------|------------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and  |            | into venient dui |                |              |   |  |
| class of shares   |            |                  |                |              |   |  |
| issuable  | Granted    | Exercised        | Cancelled      | Lapsed       |   |  |
| 1. share option   |            |                  |                |              |   |  |
| scheme  |            |                  |                |              |   |  |
| adopted on  |            |                  |                |              |   |  |
| (27/10/2009)  |            |                  |                |              |   |  |
| Granted on  |            |                  |                |              |   |  |
| (29/08/2011)  |            |                  |                |              |   |  |
| ordinary shares   | 0          | 0                | 0              | 0            | 0   | 65,470,000   |
| (Note 1)  |            |                  |                |              |   |  |
| 2. share option<br>scheme<br>adopted on<br>(27/10/2009)<br>Granted on<br>(16/10/2012) | 60 120 000 | 0                | 0              | 0            | 0   | 60 120 000   |
| ordinary shares<br>(Note 1)   | 68,430,000 | 0                | 0              | 0            | 0   | 68,430,000   |
| 3.N/A<br>( / / )<br>shares  |            |                  |                |              |   |  |
| (Note 1)  |            |                  |                |              |   |  |
|   |            | Т                | otal A. (Ordin |              | 0   |  |
|   |            |                  |                | nce shares)  | N/A   |  |
|   |            |                  | (0             | Other class) | N/A   |  |
| Fotal funds raised du options (State curren   |            | from exercise of | of             |              |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of No<br>nominal<br>value pre | minal value at<br>close of<br>cceding month | during th  | he at close of the                                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|---|------------|---|--|--|
| <u>1. N/A</u>   |  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |  |   | <br>-<br>- |   |  |  |
| EGM approval date (if applicable)   |  |   |            |   |  |  |
| (dd/mm/yyyy)<br>2.N/A   | ( / /                                  | )   | -          |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |  |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                                  | )   | -          |   |  |  |
| 3.N/A   |  |   | -          |   |  |  |
|   | <u></u>                                |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |  |   | -          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                                  | )   | -          |   |  |  |
| 4. N/A  |  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       | ·                                      |   | -          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                                  | )   | -          |   |  |  |
|   |  | Tota  |            | rdinary shares)<br>ference shares)<br>(Other class) | Nil<br>N/A<br>N/A  |  |

|  | · 01 - 0.1 T | 1.1                                      |                                  | For Main Board and GEM listed issuers |  |  |  |
|--|--------------|--|----------------------------------|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i           |              | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| <u>1. N/A</u>                              |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
| Stock code (if listed)                     |              | ·  |                                  |                                       |  |  |  |
| Class of shares                            |              |  |                                  |                                       |  |  |  |
| issuable (Note 1)                          |              |  |                                  |                                       |  |  |  |
| Subscription price                         |              |  |                                  |                                       |  |  |  |
| EGM approval date                          |              |  |                                  |                                       |  |  |  |
| (if applicable)<br>(dd/mm/yyyy))           | ( / / )      |  |                                  |                                       |  |  |  |
| 2. N/A                                     | ( / / )      |  |                                  |                                       |  |  |  |
| 2. 10/1                                    |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
| Stock code (if listed)                     |              |  |                                  |                                       |  |  |  |
| Class of shares                            |              |  |                                  |                                       |  |  |  |
| issuable (Note 1)                          |              |  |                                  |                                       |  |  |  |
| Subscription price                         |              |  |                                  |                                       |  |  |  |
| (if applicable)                            |              |  |                                  |                                       |  |  |  |
| (dd/mm/yyyy)                               | ( / / )      |  |                                  |                                       |  |  |  |
| 3. N/A                                     |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
| Stock code (if listed)                     |              |  |                                  |                                       |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |              |  |                                  |                                       |  |  |  |
| Subscription price                         |              |  |                                  |                                       |  |  |  |
| EGM approval date                          |              |  |                                  |                                       |  |  |  |
| (if applicable)                            |              |  |                                  |                                       |  |  |  |
|  | ( / / )      |  |                                  |                                       |  |  |  |
| <u>4. N/A</u>                              |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
|  |              |  |                                  |                                       |  |  |  |
| Stock code (if listed)                     |              |  |                                  |                                       | ,  |  |  |
| Class of shares                            |              |  |                                  |                                       |  |  |  |
| issuable (Note 1)                          |              |  |                                  |                                       |  |  |  |
| Subscription price                         |              |  |                                  |                                       |  |  |  |
| EGM approval date                          |              |  |                                  |                                       |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )      |  |                                  |                                       |  |  |  |
| (dd/11111/yyyy)                            |              |  | Fotal C. (Ordin                  | nary shares)                          |  |  |  |
|  |              |  | (Prefere                         | ence shares)                          |  | -  |  |
|  |              |  | (                                | Other class)                          |  | -  |  |
|  |              |  |                                  |                                       |  |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be         |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   | -  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)   | Nil<br>N/A   |   |
| (Other class)   | N/A<br>N/A   |   |
| (0000000000)  | - 0 - 1  |   |

| Oth | <u>ner Movements in</u><br>Type of Issue | Issued Share Capital         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|------------------------------|--|-------|---|--|---|
|     | Type of issue                            |                              | Class of shares issuable                     |       |   |  |   |
|     |  |                              | (Note 1)                                     |       |   |  |   |
| 1.  | Rights issue                             | At price : State             | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|     |  |                              |  |       |   | N/A  |   |
|     |  |                              |  |       |   |  |   |
|     |  |                              | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 2.  | Open offer                               | At price : State<br>currency | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                              | EGM approval date:                           | ( / / | ) |  |   |
|     |  |                              | (dd/mm/yyyy)                                 |       |   | N/A  |   |
|     |  |                              |  |       |   |  |   |
|     |  |                              | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 3.  | Placing                                  | At price : State             | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                              | EGM approval date:                           | ( / / | ) |  |   |
|     |  |                              | (dd/mm/yyyy)                                 |       |   | N/A  |   |
|     |  |                              |  |       |   |  |   |
|     |  |                              | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 4.  | Bonus issue                              |                              | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|     |  |                              | EGM approval date:                           | ( / / | ) |  |   |
|     |  |                              | (dd/mm/yyyy)                                 |       |   | N/A  |   |
|     |  |                              |  |       |   |  |   |

|    | Type of Issue        |                              | F   | For Mai | n Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|---------|--------|---|--|
|    |                      |                              |   |         |        |   |  |
|    |                      | At price. State              | Class of shares issuable (Note 1)             | ( / /   |        |   |  |
| 5. | Scrip dividend       | At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)  |         | ,      |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | )      | <u>N/A</u>  |  |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |         |        |   |  |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / /   | )      |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | )      | <u>N/A</u>  |  |
|    |                      |                              | Class of shares                               |         |        |   |  |
|    |                      |                              | redeemed (Note 1)                             |         |        |   |  |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /   | )      |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | )      | NI/A  |  |
|    |                      |                              |   |         |        | <u>N/A</u>  |  |
|    |                      |                              | Class of shares issuable (Note 1)             |         |        |   |  |
| 8. | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | )      |   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | )      | <u>N/A</u>  |  |
|    |                      |                              |   |         |        |   |  |

|     | For Main Board and GEM listed issuers |                  |   |  | sted issuers   |   |
|-----|---------------------------------------|------------------|---|--|--|---|
|     | Type of Issue                         |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation             |                  | Class of shares issuab<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ole<br>( / / )<br>( / / )                          | N/A  |   |
| 10. | Other<br>(Please specify)             | At price : State | Class of shares issuab<br>( <i>Note 1</i> )<br>– Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ole<br>( / / )<br>( / / )                          | <u>N/A</u>   |   |
|     |                                       |                  | Total E.<br>(   | (Ordinary share<br>Preference share<br>(Other clas | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Lam Kam Tong  |
|---------------|---|
| Title:        | Company Secretary<br>(Director, Secretary or other duly authorised officer) |
|               |   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.