

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012					
To: Hong Kong Exchanges and C	learing Limited				
Name of Issuer <u>Fa</u>	ntasia Holdings Group Co	., Limited			
Date Submitted 03.	/12/2012				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1777</u> D	Description : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	8,000,000,000	HK\$0.10	HK\$800,000,000		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000		
(2) Stock code : <u>N/A</u> D	Description : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shar	res			
Stock code:	N/A	Description : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	()		_	
Balance at close o	f the month			
3. Other Classes o	f Shares			
Stock code:	N/A	Description : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	onth		
Increase/(decrease	e)		_	
Balance at close o	f the month			
Total authorised s	hare capital at	the end of the month (State	e HK\$80	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,207,221,750			
Increase/ (decrease) during the month				
Balance at close of the month	5,207,221,750			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the
(dd/mm/yyyy) and -		1VIO VEINEIR du	ing the month		•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	4,390,000	0	61,080,000
(Note 1)						
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(16/10 /2012)						
ordinary shares	0	0	0	4,020,000	0	64,410,000
(Note 1)				1,020,000		
3.N/A						
J.17/11						
(/ /)						
shares						
(Note 1)						
()			Γotal A. (Ord	linary shares)	0	
				rence shares)	N/A	
			(= 1010	(Other class)	N/A	
Total funds raised du	ring the month	n from exercise of	of	(=		
options (State currence						
· 						

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.N/A	(/ /)					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. 11//1	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total I	R (Ordii	nary shares)	Nil	
		10001		ence shares)	N/A	<u>.</u>
			(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 .	Total C. (Ordir	nary shares)		_
			(Prefere	Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue					pursuant thereto	pursuant thereto as at close of the month
		Class of shares issuable				
i .		(Note 1)				
1. Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	
		Class of shares issuable				
2 0 00	At maios . State	(Note 1) Issue and allotment	(/ /)		
2. Open offer	At price : State currency	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
					N/A	
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						14/11	
			Class of shares				
6.	Repurchase of		repurchased (Note 1) Cancellation date:	(/ /)		
0.	shares		(dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(······			N/A	

			<u>For Main I</u>		and GEM lis	
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Ordinary s reference s (Other	hares)	N/A	· ·
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)		
				(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total	of A to E):	:	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Lam Kam Tong	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised	
	officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.