

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer Fantasia Holdings Group Co., Limited Date Submitted 07/01/2013				
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>1777</u> Des	scription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000	
Increase/(decrease)				
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000	
(2) Stock code : <u>N/A</u> Des	scription: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2012

Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	ption : N/A		
	ption : N/A No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,207,221,750			
Increase/ (decrease) during the month				
Balance at close of the month	5,207,221,750			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)		N C 1 C	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Country d	D	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	0	0	61,080,000
(Note 1)						-
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(16/10 /2012)						
ordinary shares	0	0	0	0	0	64,410,000
						04,410,000
(Note 1)						
3.N/A						
shares						
		-				-
(Note 1)		,	Total A (Ondi	in aury alaamaa)	0	
			Total A. (Ordi	•	0	
			·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	:y)					

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_ _			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	(/ /)	_			
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)	-			
511 (/11					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
	<u> </u>				<u> </u>
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefer	nary shares) ence shares) (Other class)	Nil N/A N/A	

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
1. 17/1	<u> </u>					
G. 1 (CC) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		·	Total C. (Ordii Prefere	nary shares)		-
			(1 10101)	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

1. Rights issue At price : State Issu date EGI	s of shares issuable e and allotment (/ /) : (dd/mm/yyyy) M approval date: (/ /) mm/yyyy) N/A s of shares issuable e 1)	
1. Rights issue At price : State Issu date	e and allotment (/ /) : (dd/mm/yyyy) M approval date: (/ /) mm/yyyy) N/A s of shares issuable ———	
date	: (dd/mm/yyyy) If approval date: mm/yyyy) N/A s of shares issuable ———	
	nm/yyyy) N/A s of shares issuable	
(du)	s of shares issuable	
	e 1)	
	e and allotment (/ /) : (dd/mm/yyyy)	
	1 approval date: (/ /) mm/yyyy)	
	<u>N/A</u>	
Clas (No	s of shares issuable	
	e and allotment (/ /) : (dd/mm/yyyy)	
	1 approval date: (/ /)	
(dd/	mm/yyyy) <u>N/A</u>	
Clas (No	s of shares issuable	
	e and allotment (//) : (dd/mm/yyyy)	
	1 approval date: (/ /) nm/yyyy)	
(uu/	<u>N/A</u>	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					11/11	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
					N/A	-

		F	For Main	Board	and GEM lis	sted issuers
	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Ordinary seference seference seference	shares)	N/A	- - -
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E):	(1)		
			T .	(2)	N/A N/A	
	otal increase / (decrease) in preference shares during				N/A	
T	otal increase / (decrease) in other classes of shares du	iring the month (i.e. Total o	† A to E):		1 4/ 1 1	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Lam Kam Tong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.