

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/3/2014				
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	Fantasia 1	Holdings Group Co	., Limited	
Date Submitted	4/4/2014			
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 1777 Description : Ordinary Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)		-		-
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : N/A	_Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,757,333,824			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,757,333,824		· <del></del>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Manage 4			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option				•		
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	0	0	54,065,000
(Note 1)						
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(16/10 /2012)						
ordinary shares	0	0	0	0	0	62,120,000
(Note 1)						. , .,
3.N/A						
( / / )						
shares						
( <i>Note 1</i> )						-
		-	Гotal A. (Ordi	inary shares)	Nil	
				ence shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised du	ring the month	n from exercise of				
options (State current						
	-					

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price		<u>—</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.N/A	- -				
( / / )	·		· · ·		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3.N/A	-				
	<del>-</del> - ———————————————————————————————————	_	. <u></u>		<u> </u>
( / / ) Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )		_	· -	-	-
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )	_			
	To		nary shares)	Nil	_
		·	ence shares)	N/A	-
		(	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					· <del></del>	
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
Stock code (if listed)					·	
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	=
			(	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	  -	
	_	
shares (Note 1)		
2. <u>N/A</u>	_	
	_	
( / / )		
shares (Note 1)		
3. N/A		
3. 10/1		
	  -	
shares (Note 1)		· ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	<del>.</del>
(Other class)	N/A	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable				
		At price : State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4.6. 1.1.1.2 ) ) ) )			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	· <u></u>

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /		
			(dd/mm/yyyy)		N/A	
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	:			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	
						N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
				Ordinary s reference s (Other	hares	) N/A	<u> </u>
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1	NT/A	
To	otal increase / (decre	ease) in preference shares duri	ng the month (i.e. Total of A t	to E):	(-	N/A	
T	otal increase / (decre	ease) in other classes of shares	during the month (i.e. Total o	of A to E).		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	Lam Kam Tong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.