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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

ANNOUNCEMENT

CLOSURE OF BOOKS AND RECORD DATE

Reference is made to the announcements of the Company dated 19 August 2013, 12 September 2013 and 2 May 2014 in relation to, inter alia, the possibility of the Proposed Spin-off and the submission of the listing application by Colour Life (the “**Announcements**”). Terms used herein have the same meanings as those defined in the Announcements.

The Board would like to announce that the register of members of the Company will be closed on 9 June 2014 (the “**Record Date**”) and re-opened on 10 June 2014 (or such other date(s) as the Board may determine and announce) for the purpose of determining the entitlement of the qualifying Shareholders to the preferential offer for subscription for the shares of Colour Life (the “**Preferential Offering**”). No transfer of Shares may be registered during that day.

In order to qualify for the Preferential Offering, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 6 June 2014 (or such later date as the Board may determine and announce).

The Board may determine another date for closure of the register of members of the Company and as the Record Date for the determination of assured entitlements to the Preferential Offering, subject to the timetable of the Proposed Spin-off, in which case a further announcement will be made to inform the Shareholders, as and when appropriate.

Shareholders and potential investors should note that the Proposed Spin-off, which is subject to, among other things, the listing approval from the Listing Division of the Stock Exchange and the final decision of the Board and the board of directors of Colour Life, may or may not occur. Thus, there can be no assurance that such Proposed Spin-off will be proceeded with and Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in securities of the Company and potential investors are recommended to consult their professional advisors.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 22 May 2014

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong, Mr. Zhou Jinquan and Mr. Wang Liang; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Liao Martin Cheung Kong, JP, Mr. Huang Ming and Mr. Xu Quan.