

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | yyyy): | 31/5/2014 | | |
|--|-----------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | Clearing | Limited | | |
| Name of Issuer | Fantacia | Holdings Group Co. | Limited | |
| _ | 6/6/2014 | riolanigs Group Co. | , Lillineu | |
| Date Submitted | 0/0/2014 | | | |
| I. Movements in Authorised Share Capital | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1777</u> | _Descript | tion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding me | onth | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| Increase/(decrease) | | <u>-</u> | | |
| Balance at close of the month | - | 8,000,000,000 | HK\$0.10 | HK\$800,000,000 |
| (2) Stock code: N/A | _Descript | tion: <u>N/A</u> | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding me | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: | N/A Descr | iption : N/A | | |
|------------------|----------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding month | | | |
| Increase/(decrea | ase) | | | |
| Balance at close | e of the month | | | |
| 3. Other Classes | s of Shares | | | |
| | | | | |
| Stock code: | N/A Descr | iption : N/A | | |
| Stock code : | <u>N/A</u> Descr | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A Descr | No. of other | (State | - |
| | e of preceding month | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,757,333,824 | | | |
| Increase/ (decrease) during the month | 90,000 | | | |
| Balance at close of the month | 5,757,423,824 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------|----------------|-----------------------------|--|---|
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (27/10/2009) | | | | | | |
| Granted on | | | | | | |
| (29/08/2011) | | | | | | |
| ordinary shares | 0 | 90,000 | 0 | 0 | 90,000 | 52,830,000 |
| (Note 1) | | | | | | · · · · · · · · · · · · · · · · · · · |
| 2. share option scheme adopted on (27/10/2009) Granted on (16/10 /2012) ordinary shares (Note 1) 3.N/A | 0 | 0 | 0 | 0 | 0 | 60,930,000 |
| (/ /) shares (Note 1) Total funds raised dur options (State currence | | | (| rence shares) (Other class) | 90,000 N/A N/A | |

| shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as a Currency of Nominal value at Exercised Nominal value thereto close of the | Warrants to Issue Shares of the Is | suer which are | to be Listed | | | | | |
|---|--|----------------|--------------|-------------|-----------|-----------------|---|--|
| (| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | close | of di | iring the | at close of the | shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Stock code (if listed) Class of shares | 1. N/A | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | <u> </u> | | - |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total B. (Ordinary shares) N/A N/A N/A N/A N/A N/A | | | | | | | | |
| 2. N/A Stock code (if listed) Class of shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | (if applicable) | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total B. (Ordinary shares) N/A N/A N/A | | (/ / | /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil | 2.1V/A | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ | , | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) | | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3.N/A Class of shares Class of | | | | | | | | |
| Codimm/yyyy | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) | | (/ / | /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A | 3.N/A | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A | | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A | | - | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A | Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A | ` | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A | EGM approval date | | | | | | | |
| 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A | | (1 | / | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A | | (/ / |) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | · - | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A | Ctaala anda (ifiintad) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | |
| (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | |
| (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A | | | | | | | | |
| (Preference shares) N/A | | (/ / | /) | | | | | |
| (Preference shares) N/A | | | | Total B | (Ordi | nary shares) | Nil | |
| (Other class) N/A | | | | | (Prefere | ence shares) | | • |
| · · · · · · · · · · · · · · · · · · · | | | | | (| Other class) | N/A | |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|--|----------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. IV/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| _ | | | | | | |
| | <u>—</u> | | | | | |
| Steels and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date | | <u></u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (, ,) | | | | | |
| T. 11/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| G. 1 1 COV. 1 | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| (GG/IIIII/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | Nil | |
| | | | | ence shares) | N/A | - |
| | | | | Other class) | N/A | - |
| | | | (| | 11/11 | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | <u> </u> | |
| (/ /) | - | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | - | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| JIVA | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |

| | | | Fo | or Main | Board | and GEM lis | |
|-----|---------------------------|---------------------------------|---|----------------------------------|--------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Class of shares issuable | | | | |
| 10. | Other (Please specify) | At price : State currency | (Note 1) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | Total E. (Or (Pref | rdinary s ference s (Other | shares | N/A | |
| | | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares during | ng the month (i.e. Total of A to E) |): | (1 | NT/A | |
| To | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A to | E): | (- | N/A | |
| To | otal increase / (decre | ease) in other classes of share | es during the month (i.e. Total of | A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|-------------------|--|
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| | |
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| | |
| | |
| Submitted by: | Lam Kam Tong |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.