

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	yyyy):	31/7/2014		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Fantacia I	Holdings Group Co.	Limited	
_	4/8/2014	Toldings Group Co.	, Lillincu	
Date Submitted	1/0/2014			
I. Movements in Authorised Sha	ıre Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>1777</u>	Descript	ion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)	_	<del>-</del>		<u> </u>
Balance at close of the month	_	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u>	Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code:	N/A Descr	iption : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A Descr	iption : N/A		
Stock code :	<u>N/A</u> Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A Descr	No. of other	(State	-
	e of preceding month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	5,757,423,824	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,757,423,824	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	0	0	52,830,000
(Note 1)						
2. share option						
scheme						
adopted on						
$\frac{\text{ddopted on}}{(27/10/2009)}$						
Granted on						
(16/10 /2012)						
	0	0	0	0	0	(0.020.000
ordinary shares	0					60,930,000
(Note 1)						
2.31/4						
3.N/A						
( / / )						
shares						-
(Note 1)						
		,	Гotal А. (Ordi		Nil	
			(Prefer	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	of			
options (State current						
					_	

shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as a Currency of Nominal value at Exercised Nominal value thereto close of the	Warrants to Issue Shares of the Is	suer which are	to be Listed					
(	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close	of di	iring the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)   Class of shares	1. N/A	<del>-</del>						
Stock code (if listed)   Class of shares   issuable (Note I)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )		-						
Stock code (if listed)   Class of shares   issuable (Note I)   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   ( / / )						<u> </u>		-
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  (	Stock code (if listed) Class of shares issuable (Note 1)							
(if applicable) (dd/mm/yyyy) 2.N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total B. (Ordinary shares) N/A  N/A  N/A  N/A  N/A  N/A								
2. N/A    Stock code (if listed)   Class of shares   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )   4. N/A	(if applicable)							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total B. (Ordinary shares) N/A N/A  N/A		( / /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) Nil (Preference shares) Nil	2.1V/A	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) Nil (Preference shares) Nil								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( /	,							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( /								
EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) Nil (Preference shares)								
(if applicable) (dd/mm/yyyy)  3.N/A    Class of shares   Class of								
Codimm/yyyy								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares)		( / /	/ )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	3.N/A	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A		-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A		-		<del></del>				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A	Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A	`							
(dd/mm/yyyy) ( / / )  4. N/A  ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) Nil (Preference shares) N/A	EGM approval date			<del></del>				
4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A		( 1	/					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A		( / /	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A		-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A						· -		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A	Ctaala anda (ifiintad)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A								
(if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) Nil (Preference shares) N/A								
(dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) Nil (Preference shares) N/A								
(Preference shares) N/A		( / /	/ )					
(Preference shares) N/A				Total B	(Ordi	nary shares)	Nil	
(Other class) N/A					(Prefere	ence shares)		•
· · · · · · · · · · · · · · · · · · ·					(	Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
2. IV/A	  					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
_	<del></del>					
	<u>—</u>					
Stools and (if listed)					<del></del>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	( , , )					
T. 11/21	<del></del>					
G. 1 1 COV. 1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(GG/IIIII/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-
			(		11/11	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	 <del> </del>	
	<u> </u>	
( / / )	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
3. N/A		
JIVA	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers

			For Main I		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   01 10000					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s reference s (Other	hares)	N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)		
				(2)	) N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Mover	nents in Is	sued S	Share Capital	!").)

Remarks (if any):	
	<del></del>
Submitted by:	Lam Kam Tong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.