

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/9/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fantasia Holdings Group Co., Limited
Date Submitted	6/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1777</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A	Description	1: <u>N/A</u>		
		Nc	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	month			
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,757,423,824	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	5,757,423,824	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		wiovement du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	770,000	0	52,060,000
(Note 1)						
2. share option scheme adopted on (27/10/2009) Granted on (16/10 /2012) ordinary shares (Note 1) 3.N/A	0	0	0	770,000	0	60,160,000
( / / ) shares (Note 1)						
		r	Fotal A. (Ord	•	Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferenc	ry shares) ce shares) her class)	Nil N/A N/A	

Commentibles (i.e. Commentible i	uto Chones of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	( / / )						
2. N/A							
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Schwarting and states							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
<u>3. N/A</u>							
Stock code (if listed)							
issuable ( <i>Note 1</i> )							
EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )						
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
(((() ) ) ) ((() ) ) (()	( / / )	,		nary shares)		_	
				ence shares)	N/A	<del>.</del>	
			()	Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	N/A	
	l	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable				
		<b>C</b> ((-	(Note 1)	( ] ]	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						<u>1N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/ 4	
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						<u>N/A</u>	

S. Scrip dividend       At price:       State currency       Class of shares issuable (Nor I)		Type of Issue		F	For Ma	in Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       (///)         Issue and allotment (///)       (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       I///)         Issue and allotment (///)       Issue and allotment (///)       I///)       I///)         Issue and allotment								
5. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares								
$EGM approval date: (//) \\ EGM approval date: (//) \\ N/A \\ (dd'mm/yyyy) \\ EGM approval date: (//) \\ (dd'mm/yyyy) \\ EGM approval date: (//) \\ (dd'mm/yyyy) \\ N/A \\ \\ N $	5.	Scrip dividend	At price : State currency		( /	/ )		
6. Repurchase of shares repurchase (Note I)         6. Repurchase of shares         9. Shares         Class       of shares         (d/mm/yyyy)         EGM approval date:         (Image: Image: Ima				EGM approval date:	( /	/ )	NT/A	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Class of shares issuable (//)         Issue and allotment date : $(d/mm/yyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							<u>N/A</u>	
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price: State currency       Class of shares issuable ( / / ) (dd/mm/yyyy)         8. Consideration issue At price: State ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)         8. Consideration issue At price: State ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / ) ( dd/mm/yyyy)								
Image: State currency       Image: State currency       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares         Redemption date :       ( / / )         (dd/mm/yyyy)       Image: Class of shares         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         ( / / )       Issue and allotment         ( / / )       EGM approval date:         ( // / )       EGM approval date:         ( // / )       Issue and allotment         ( // / )       EGM approval date:         ( // / )       Issue and allotment         ( // )       Issue a	6.			Cancellation date :	( /	/ )		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)					( /	/ )	NT/ A	
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$							<u>IN/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — $Iissue and allotment (//) (d/mm/yyyy)$ EGM approval date: (//) (//) (d/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( /	/ )		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/ )	NI/A	
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( /	/ )		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( /	/ )	<b>NT/4</b>	
							<u>IN/A</u>	

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / _)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / _)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Total E. (	Ordinary share	c) Nil	
				reference share	s) N/A	
				(Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
I Comuniks	(11	uny	

Submitted by:	Lam Kam Tong
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.