

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fantasia Holdings Group Co., Limited
Date Submitted	1/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1777</u> Descri	ption : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000			
Increase/(decrease)						
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000			
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						

2. Preference Shares

Stock code :	N/A	Descrip	tion :	N/A		
			·	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : \underline{N}	A Descr	ription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,757,423,824	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	5,757,423,824	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
--

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)						
ordinary shares	0	0	0	800,000	0	50,830,000
(Note 1)						
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(16/10/2012)						
ordinary shares	0	0	0	870,000	0	59,010,000
(Note 1)	0	0	0	070,000	0	57,010,000
(10010-1)						
3.N/A						
J.N/A						
shares			·			
(Note 1)		,		•••••••	NT'1	
			Total A. (Ord		Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mont	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	<u>-</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	-	,					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.		ary shares)		
					nce shares) Other class)		
				(

Commentibles (1) Commentibles (1)				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/14						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·	× /			nary shares)		
				ence shares) Other class)		
			(11/11	<u>.</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	liereto	as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Other class)	N/A N/A	
(Other class)	11/74	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Benus issue At price : State currency Class of shares issuable (////) 3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable (dd/mm/yyyy) N/A 3. Placing At price : State (urrency) Issue and allotment (///) Glass of shares issuable (dd/mm/yyyy) N/A Glass of shares issuable (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (////) Issue and allotment (////) Issue and allotment (////) Glass of shares issuable (////) EGM approval date: (////) Glass of shares issuable (/////) EGM approval date: (/////) Glass of shares issuable (//////) EGM approval date: (/////)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital		
1. Rights issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 2. Open offer At price : State currency Class of shares issuable (///) N/A 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$	month					Type of Issue	
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (At price : State Issue and allotment (dd/mm/yyyy) N/A 2. Open offer At price : State (Mote 1) Issue and allotment (dd/mm/yyyy) N/A Bonus issue State (Note 1) Issue and allotment (At price : State Issue and allotment (Note 1) N/A 3. Placing At price : State (Class of shares issuable (////) (At price : State Issue and allotment (Note 1) Kapproval date: (At price : State Issue and allotment (N/A Kapproval date: (Morm/yyyy) N/A 4. Bonus issue Issue and allotment (Morm/yyyy) Issue and allotment (Morm/yyyy) EGM approval date: (GM/mm/yyyy) EGM approval date: (Morm/yyyy) Issue and allotment							
Image: constraint (dd/mm/yyyy) N/A Image: constraint (dd/mm/yyyy) N/A Image: constraint (dd/mm/yyyy) Issue and allotment (local (l			(/ /)		At price : State	Rights issue	1.
NA NA 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Before the state issuable date: (///) (Mote 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (////) Before the state issuable date: (///) EGM approval date: (///) EGM approval date: (///)			(/ /)	EGM approval date:			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1)		N/A		(dd/mm/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (d/mm/yyyy) N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (Note 1) N/A Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1)							
 2. Open oner at price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) M/A 3. Placing At price : State currency (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) M/A 							
$(dd/mm/yyyy) = \underline{N/A}$ N/A N/A N/A N/A N/A N/A N/A N/A N/A $(dd/mm/yyyy)$ N/A			(/ /)		At price : State	Open offer	2.
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (Note 1) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue (//)			(/ /)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) N/A Class of shares issuable N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (// /) N/A EGM approval date: (/ /) (// /) EGM approval date: (/ /) (// /) EGM approval date: (/ /) (// /) EGM approval date: (/ /) (// /) EGM approval date: (/ /)		N/A					
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) N/A Class of shares issuable N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (Note 1) Issue and allotment date : (/ /) (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)							
3. Placing At price : currency Issue and modulation date: date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							
Image: Statute interviewed and			(/ /)		At price : State	Placing	3.
A. Bonus issue Class of shares issuable			(/ /)				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A		(dd/inii/yyyy)			
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)			(/ /)			Bonus issue	4.
		NI / A	(/ /)	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>		<u>1N/A</u>					

	Type of Issue		F	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

			FOI Main Boar	d and GEM lis	sted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(Note 1)			
reorganisation		date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	
		Class of shares issuab (Note 1)	ole		
10. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total F	(Ordinary share	s) Nil	
			Preference share	s) N/A	- - -
	Other	Capital reorganisation Other At price State	Capital Class of shares issuat Capital Issue and allotment reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: Other Class of shares issuat (Please specify) At price : State Currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: Total E. Total E.	Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Other (Please specify) At price : State currency Issue and allotment (Please specify) Estate currency EGM approval date : (/ /) Issue and allotment (/ /) EGM approval date : (/ /) EGM approval date: (/ /) EGM approval date : (/ /) Issue and allotment (/ /) Total E. (Ordinary share (Preference share Issue share (Preference share)	issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Class of shares issuable Class of shares issuable Generation date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) N/A Class of shares issuable Class of shares issuable (Note 1) EGM approval date: (/ /) K/A Class of shares issuable N/A Total E. (Ordinary shares) Nil (Preference shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(1)	N/A		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Lam Kam Tong
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.