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花樣年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

ISSUE OF DOMESTIC CORPORATE BONDS IN THE PRC

The board of directors (the “**Board**”) of Fantasia Holdings Group Co., Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) has, on 23 December 2015, by the Approval Document Zheng Jian Xu Ke No. [2015] 3014 (the “**Approval**”), approved the application of Fantasia Group (China) Company Limited (花樣年集團(中國)有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China, for the proposed issue of domestic corporate bonds of up to RMB1.5 billion (the “**Domestic Bonds**”).

The issue of the Domestic Bonds has been completed on 4 January 2016. The Issuer issues the Domestic Bonds in principal amount of RMB1.1 billion for a term of five years. The Domestic Bonds are non-guaranteed bonds. Its coupon rate is 7.29%. At the end of the third year, the Issuer shall be entitled to increase the coupon rate and the investors shall be entitled to sell back the Domestic Bonds. Guotai Junan Securities Co., Ltd acted as the Lead Underwriters for the issue. The Domestic Bonds are listed on the Shenzhen Stock Exchange.

The Issuer has received “AA” rating from 聯合信用評級有限公司, a credit rating agency, towards the Issuer and the Domestic Bonds. The Issuer intends to use the proceeds from the issue of the Domestic Bonds for repayment of loans from financial institutions and replenishment of general working capital of the Issuer.

Further information on the issue of the Domestic Bonds is published on the website of the Shenzhen Stock Exchange (www.szse.com.cn).

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 5 January 2016

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong and Mr. Zhou Jinquan; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong; and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.