

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/1/2016 | | | | |
|---|----------------|-----------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | Clearing Limi | ted | | |
| | | | | |
| | antasia Holdi | ngs Group Co | ., Limited | |
| Date Submitted 1/ | 2/2016 | | | |
| I. Movements in Authorised Share Capital | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1777</u> I | Description: | Ordinary | Shares | |
| | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth <u>8,0</u> | 000,000,000 | HK\$0.10 | HK\$800,000,000 |
| Increase/(decrease) | | - | | |
| Balance at close of the month | 8,0 | 000,000,000 | HK\$0.10 | HK\$800,000,000 |
| (2) Stock code : N/A I | Description: | N/A | | |
| | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | ption: N/A | | |
|-------------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| 5. Other Classes of Shares | | | |
| | ption : N/A | | |
| | ption : N/A No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |
| Stock code : N/A Descri | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,761,179,424 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 5,761,179,424 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|--------------------|-----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (27/10/2009) | | | | | | |
| Granted on | | | | | | |
| (29/08/2011) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 40,661,640 |
| (Note 1) | | | | | | |
| 2. share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (27/10/2009) | | | | | | |
| Granted on | | | | | | |
| (16/10/2012) | | | | | | |
| ordinary shares | 0 | 0 | 0 | 0 | 0 | 45,282,000 |
| (Note 1) | | | | | | 43,262,000 |
| (Ivole 1) | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| -1 | | | | | | |
| shares | | | | | | |
| (Note 1) | | , | T . 1 A . (O 1) | 1 \ | 2711 | |
| | | | Total A. (Ordi | • | Nil | |
| | | | • | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | | n from exercise of | of | | | |
| options (State current | ey) | | | | | |
| | | | | - | | |

| Warrants to Issue Shares of the Issue Shares o | Currency of Nominal value nominal close of value preceding mont | during the | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------|----------------------------------|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2.N/A | (11) | _ | | | |
| | • | | | | |
| (/ /) | · | | | | <u>-</u> |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | _ _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | (/ /) | _ | | | |
| JAVA | · - | | | | |
| (/ /) | · <u> </u> | | | | <u>-</u> |
| Stock code (if listed) Class of shares | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | | — | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | , , , , , , , , , , , , , , , , , , , | — 1.D. (On | din ama ah amaa) | N T'1 | |
| | 10 | | dinary shares) erence shares) | Nil N/A | - |
| | | (11010 | (Other class) | N/A | <u>-</u> |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | , | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , | | Total C. (Ordin | | Nil | - |
| | | | | ence shares) Other class) | N/A N/A | = |
| | | | (| Onici Ciass) | 1 N/ /A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| | |
| 3.771 | |
| · · | |
| | |
| 1 1/1 1 | |
| | issuer issued during the month pursuant |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J F | | Class of shares issuable | | | | |
| | | _ | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | |
| | | | Class of shares issuable | | | | |
| | | Charle | (Note 1) | (/ / |) | | |
| 2. | 2. Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00, 11111))))) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (GG IIIIII yyyy) | | | N/A | <u> </u> |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | IVA | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | |
| | | | | | N/A | |

| | | <u>F</u> | or Main I | | and GEM lis | |
|-----|--|---|----------------------|-------------|---|---|
| | Type of Issue | | | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1ype 01 155ue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | |
| | | Class of Associated | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | Total E. (C | Ordinary s | hares) | Nil | |
| | | | eference s (Other | hares) | N/A | • |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to E | | (1) | Nil | |
| | | | | (2) | N/A | |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | (-) | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total or | f A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|-------------------|--|
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| | |
| Submitted by: | Lam Kam Tong |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.