# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fantasia Holdings Group Co., Limited	
Date Submitted	1/3/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1777</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			No. of pi sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth				
Increase/(decrea	se)					
Balance at close	of the month					

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$800,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,761,797,064	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,761,797,064	N/A	N/A	N/A	

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# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		1010 venient dan	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
(29/08/2011)	0	0	0	0	0	40,193,100
(Note 1)						i
2. share option scheme adopted on						
(27/10/2009)						
Granted on						
(16/10/2012)	0	0	0	0	0	45,132,900
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	f			

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mon	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A		)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>	- -						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) <u>4.</u> N/A		)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		Т	otal B.		nary shares)		
					ence shares)		
				()	Other class)	N/A	

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	· · · · · · · · · · · · · · · · · · ·					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<b>`</b>					
Stock and (if listed)		· ·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , , , , , , , , , , , , , , , , , ,		Total C. (Ordin	ary shares)	Nil	
				nce shares)		-
				Other class)		

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), thereto as at close of the month if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A ( / / ) shares (Note 1) Total D. Nil (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

	her Movements in Type of Issue	n Issued Share					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto as a
	close of th
Type of Issue	month
Type of Issue	

5.	Scrip dividend	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	le		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
				Total E.	(Ordinary share Preference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (	(if	any):
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Submitted by:	Lam Kam Tong	
	Company Secretary tor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.