

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2019								
To : Hong Kong Exchanges a	and Clea	ring Limited						
Name of Issuer Fantasia Holdings Group Co., Limited  Oate Submitted 02/10/2019								
I. Movements in Authorised S	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>1777</u>	_Descrip	otion : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	8,000,000,000	HK\$0.10	HK\$800,000,000				
Increase/(decrease)	-							
Balance at close of the mont	h .	8,000,000,000	HK\$0.10	HK\$800,000,000				
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference Shares				_						
Stock code : N/A	Descript	ion : <u>N/A</u>								
		No. of preference shares	(State	Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)	_									
Balance at close of the month										
3. Other Classes of Shares										
Stock code : N/A	Descript	ion: <u>N/A</u>								
		No. of other classes of shares	(State	Authorised share capital (State currency)						
Balance at close of pr	eceding month_									
Increase/(decrease)	_									
Balance at close of th	e month _									
Total authorised share (State currency):	e capital at the er	nd of the month	HK\$800,	.000,000						
II. Movements in Issue	II. Movements in Issued Share Capital									
	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares						
Balance at close of preceding month	5,766,474,184	N/A	N/A	N/A						
Increase/ (decrease) during the month	73,920	N/A	N/A	N/A						
Balance at close of										

N/A

N/A

N/A

the month

5,766,548,104

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date -			<u></u>		<del>-</del>	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
29/08/2011	0	E7 100	0	0	E7 100	25 072 020
ordinary shares	0	57,120	0	0	57,120	35,872,820
(Note 1)					_	
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
16/10/2012	0	16 000	0	0	16.000	44 550 000
ordinary shares	0	16,800	0	0	16,800	44,550,900
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)				-		
(11010 1)		Tota	ıl A. (Ordina	rv shares)	73,920	
		1010	Preference)			
			`	her class)		
			•	iici ciass)	IN/A	
Total funds raised d		ntn from exerc		22		
of options (State cu	nency)		HK\$61,19	3Z.3Z		
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Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				·		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	/				
						_
(    /    /     ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ary shares)	Nil	_
			(Preferen	ce shares)	N/A	= =
			(O	ther class)	N/A	=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
-						
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
·			Total C. (Ordina		Nil	_
			,	ice shares)	N/A N/A	_
			(0	ther class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Ot	her Movements	in Issued Sha	are Capital						NI. of a second	NI C
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				7777					N/A	
				Class of shares	_					
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			·	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/iiii/yyyy)					N/A	
				Class of shares	_		-			
				issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>)</i> ,,			Class of shares						
			State	issuable (Note 1)	(	/	1	)		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)	`	,	,	,		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	
									14// (	
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NIA	
									N/A	
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)		
				(dammyyyy)					N/A	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
10.	Other (Please specify) At price : State currency	Class of sharesissuable (Note 1)		
		date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
		Total E. (Ordina share (Preference share (Other clas	s) NIL s) N/A	- - -
Тс	ntal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	73,920
		(	(2)	N/A
	tal increase / (decrease) in preference shares d	,		N/A
E)				N/A
	hese figures should be the same as the relevan apital").)	t figures under II above ("Movements	s in Issued S	hare
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#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Remark	ks (if any):							
Submit	ted by: Pan Jun							
Title:	Director							
	(Director, Secretary or other duly authorised officer)							
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.