

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy):31/05/2020							
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted	Fantasia 02/06/20	a Holdings Gr 020	oup C	o., Limited			
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1777</u>	_Descrip	otion: Ord	linary	Shares			
		No. of ordin shares	ary	Par value (State currency)	Authorised capit (State cur	al	
Balance at close of precedir	g month	8,000,000,0	00	HK\$0.10	HK\$800,000),000	
Increase/(decrease)		_					
Balance at close of the mon	th	8,000,000,0	00_	HK\$0.10	HK\$800,000),000	
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>	\				
		No. of ordin shares	ary	Par value (State currency)	Authorised capit (State cur	al	
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sl	hares			
Stock code : N/A	Descrip	otion: N/A		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share (State currency):	capital at the e	nd of the month	HK\$800,	,000,000
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordin	No of preference	No. of other	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,768,043,864	N/A	N/A	N/A
Increase/ (decrease) during the month	249,480	N/A	N/A	N/A

N/A

N/A

N/A

Balance at close of

5,768,293,344

the month

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Ŋ	Movement duri	na the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares				Lancad	_	the month
issuable 1. share option	Granted	Exercised	Cancelled	Lapsed		
scheme adopted on (27/10/2009)						
Granted on 29/08/2011 ordinary shares (Note 1)	0	157,080	0	0	0	33,542,380
2. share option scheme adopted on (27/10/2009) Granted on 16/10/2012 ordinary shares (Note 1)	0	92,400	0	0	0	40,932,300
3.N/A						
(/ /) shares (Note 1)						
		Tota	IA. (Ordina			
			(Preferenc (Ot	e snares) her class)		
Total funds raised d of options (State cu		nth from exerc	ise	(\$205,238.8		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			_
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			_			
(/ /)				· ·		
Stock and (if listed)			_			
Class of shares			_			
issuable (Note 1) Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(1 1	,	=			
(/ /) Stock code (if listed)						
Class of shares			_			
			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	- -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount close o precedir month	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	<u> </u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	, , ,	<u>/</u>				
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)				
<u>4. 19/7</u>	_					
	_					
01 1 (111 1 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		_		
			Total C. (Ordina	ary shares) nce shares)	Nil N/A	_
				other class)	N/A N/A	_
			•	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

<u> </u>	her Movements	in Issued Sha	are Capitai							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				(44					N/A	_
				Class of shares						
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									<u>N/A</u>	
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			carroney	EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
l									N/A	_

	Turno of locus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							<u> </u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares		
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
		Total E. (Ordinal	Ŷ	
		` share: (Preference share: (Other class	s) NIL s) N/A	_ _ _
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) 24	19,480
		(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	N/A
(7	rhese figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Remar	ks (if any):							
Submit	tted by: Pan Jun							
Title:	Director							
	(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.