

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020)			
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Fantasia	Holdings Gr	oup C	o., Limited		
Date Submitted	03/08/20)20				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>1777</u>	Descrip	otion : Ord	inary	Shares		
		No. of ordina	ary	Par value (State currency)	Authorised capita (State curr	l
Balance at close of precedir	g month	8,000,000,00	00	HK\$0.10	HK\$800,000,	000_
Increase/(decrease)						
Balance at close of the mon	th	8,000,000,00	00_	HK\$0.10	HK\$800,000,	000_
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>				
		No. of ordina shares	ary	Par value (State currency)	Authorised capita (State curr	l
Balance at close of precedir	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares					
Stock code : N/A	Descrip	otion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of S	hares				
Stock code : N/A	Descrip	otion :	N/A		
		clas	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share (State currency):	e capital at the e	end of th	e month	HK\$800	,000,000
II. Movements in Issue	ed Share Capita	al			
	No. of ordi	nary sha	ares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,768,417,304	N	I/A	N/A	N/A
Increase/ (decrease) during the month	1,099,520	N	I/A	N/A	N/A

N/A

N/A

N/A

Balance at close of

5,769,516,824

the month

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)				
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be		
approval date —	r	Movement duri	ng the month			the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. share option							
scheme							
adopted on							
(27/10/2009)							
Granted on 29/08/2011							
ordinary shares	0	992,720	0	0	0	32,464,100	
(Note 1)						-	
(11010-1)							
2. share option							
scheme							
adopted on							
(27/10/2009)							
Granted on							
16/10/2012	0	106,800	0	0	0	40,745,100	
ordinary shares							
(Note 1)							
3.N/A							
3.IN/A							
(/ /)							
shares							
(Note 1)			-				
,		Tota	al A. (Ordinai	ry shares)	1,099,520		
			(Preference				
			•	her class)			
Total funds raised do of options (State cur		nth from exerc	ise	\$915,353.9			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	•					
-						
(/ /)						-
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A	(/ /)	<u></u>				
,	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , .					
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	arv shares)	Nil	
				ce shares)	N/A	=
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

01	her Movements Type of Issue	iii issueu ona	я е Сарка						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
1.	Rights issue	At price :	State currency	Issue and allotment	(/	/)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(1	/)		
				(dd/mm/yyyy)					N/A	_
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				(N/A	
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(, , , , , , , , , , , , , , , , , , ,					N/A	_

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								HIOHUI
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
								N/A	-
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	_
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordina	rv	
	share (Preference share	s) <u>NIL</u>	-
	(Other clas		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): ((1)1,0	99,520
	((2)	N/A
Total increase / (decrease) in preference shares of	• ,		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	0	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remar	ks (if any):						
		•					
		-					
		-					
		•					
		-					
		-					
		-					
Submi	tted by: Pan Jun						
Title:	Director						
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.