

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2020								
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Fantasia Holdings Group Co., Limited Oate Submitted 02/12/2020								
I. Movements in Authorised	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>1777</u>	_Descrip	otion : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month_	8,000,000,000	HK\$0.10	HK\$800,000,000				
Increase/(decrease)	-							
Balance at close of the mont	h _	8,000,000,000	HK\$0.10	HK\$800,000,000				
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference Shares					
Stock code : N/A	Descript	tion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code : N/A	Descript	tion :	N/A		
		class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
Total authorised share (State currency):	e capital at the er	nd of th	e month	HK\$800	0,000,000
II. Movements in Issu	ed Share Capital	I			
	No. of ordir			No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,770,185,704	N	I/A	N/A	N/A
Increase/ (decrease) during the month	0	N	I/A	N/A	N/A
Balance at close of	5 770 185 704	N.	Ι/Δ	Ν/Δ	N/Δ

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ŋ	Movement duri	na the month		thereto	thereto as at close of
approval date -	<u> </u>				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
29/08/2011	•	0	•	•	•	04.077.400
ordinary shares	0	0	0	0	0	31,877,420
(Note 1)						
2. share option						
scheme						
adopted on						
(27/10/2009)						
Granted on						
16/10/2012				_		
ordinary shares	0	0	0	0	0	40,704,900
(Note 1)						
(**************************************						
3.N/A						
<u> </u>						
choron						
shares				-	<u> </u>	
(Note 1)		T . ()	.I.A. (O:!!:		N.P.	
		iota	al A. (Ordina			
			(Preference			
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / /	,				
(dd/mm/yyyy) 4. N/A	(1 1)				
T. 10//1						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	Nil	
		TOTAL	`	ice shares)	N/A	_
				other class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	_					
	_					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
	_					
Stock code (if listed)	<u> </u>	-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>					
	<u> </u>					
Ota ale a ala ('f l'ata d'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111//yyyy)		<u>/</u>	Total C. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	-
			(0	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of

Full if ar	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	N/A		
'' -	IV/A		
-			
-	(
-	shares (Note 1)		
-			
2.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
3.	N/A		
_			
-			
_			
-	shares (Note 1)		
-	Total D. (On Promostrano)	N I CI	
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						NI. of a second	NI C
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				7777					N/A	
				Class of shares	_					
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	
				Class of shares	_		-			
				issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>)</i> ,,			Class of shares	_			_		
			State	issuable (Note 1)	(/	/)		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)	`	,	•	,		
				EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)	NI/A	
									N/A	
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares						
	issuable (Note 1)						
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	EGM approval date: (dd/mm/yyyy)	(/	/)		
	(dd/IIII/yyyy)					N/A	_
	Class of shares issuable (Note 1)				_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	_
	Total E	Ε.	(dinar		
	(Prefe	erer	nce		ares ares	, <u> </u>	_
		(C)th	er	class) N/A	_
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total c	of A	to	E)	: (1)	Nil
					(2	2)	N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	f A	to	E):		N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e	e. To	ota	al of	A to		N/A
(These figures should be the same as the relevan Capital").)	t figures under II above (("M	ov	em	ents	in Issued Si	hare
Capital J.J							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);					
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing documento have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
	Remark	ks (if any):					
_							
	Submit	ted by: Pan Jun					
	Title:	Director					
		(Director, Secretary or other duly authorised officer)					
	_		_				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.