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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of the Company dated 17 April 2020 (the “**Announcement**”). Unless otherwise provided, capitalised terms used in this announcement shall have the same meanings as used in the Announcement.

The Company has been advised by TCL that on 16 December 2020, it has disposed of 144,255,574 shares of the Company (“**Shares**”), representing approximately 2.50% of the issued share capital of the Company, to independent third parties (the “**Disposal**”). Upon completion of the Disposal, the interest of TCL in the Company has been reduced to 17.55%.

Following completion of the Disposal, a total of 1,443,355,204 Shares, representing approximately 25.02% of the issued share capital of the Company, are held by the public in compliance with the minimum public float requirement under Rule 8.08 of the Listing Rules.

To the best knowledge of the Company, the table below sets out the shareholding structure of the Company immediately after completion of the Disposal:

Shareholders	Number of Shares	Approximate percentage of the total issued share capital of the Company
Fantasy Pearl	3,314,090,500	57.43%
TCL	1,012,740,000	17.55%
Other shareholders	<u>1,443,355,204</u>	<u>25.02%</u>
	<u><u>5,770,185,704</u></u>	<u><u>100.00%</u></u>

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 16 December 2020

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.