Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Fantasia Holdings Group Co., Limited 花樣年控股集團有限公司 (Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

VOLUNTARY ANNOUNCEMENT FURTHER PURCHASE OF SENIOR NOTES BY A CONTROLLING SHAREHOLDER

This announcement is made by Fantasia Holdings Group Co., Limited (the "**Company**") on a voluntary basis.

The board ("**Board**") of directors ("**Directors**") of the Company hereby announces that the Board has been informed that on 4 June 2021, Fantasy Pearl International Limited ("**Fantasy Pearl**") has purchased in the open market the US\$200,000,000 9.875% senior notes due 2023 (the "**2023 Notes**") issued by the Company in an aggregate principal amount of approximately US\$3,000,000, represents approximately 1.5% of the initial principal amount of the 2023 Notes.

Fantasy Pearl is a company incorporated in the British Virgin Islands which is indirectly owned as to 80% by Ms. Zeng Jie, Baby, an executive Director and a controlling shareholder of the Company, and 20% by Mr. Pan Jun, an executive Director, the Chairman and the Chief Executive Officer of the Company, respectively. As at the date of this announcement, Fantasy Pearl holds an aggregate of 3,314,090,500 shares in the Company, represents approximately 57.41% of the total issued share capital of the Company.

By Order of the Board Fantasia Holdings Group Co., Limited Pan Jun Chairman

Hong Kong, 4 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.