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Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 1777)

VOLUNTARY ANNOUNCEMENT PURCHASE OF SENIOR NOTES BY A CONTROLLING SHAREHOLDER

This announcement is made by Fantasia Holdings Group Co., Limited (the "**Company**") on a voluntary basis.

The board ("**Board**") of directors ("**Directors**") of the Company hereby announces that the Board has been informed that on 25 August 2021, Baocollection Limited, a company directly wholly owned by Ms. Zeng Jie, Baby, an executive Director and a controlling shareholder of the Company, has purchased in the secondary market the US\$500,000,000 7.375% senior notes due 2021 (the "October 2021 Notes") issued by the Company in an aggregate principal amount of approximately US\$4,000,000, represents approximately 0.8% of the initial principal amount of the October 2021 Notes and US\$300,000,000 15% senior notes due 2021 (the "December 2021 Notes") issued by the Company in an aggregate principal amount of the October 2021 Notes and US\$300,000,000 15% senior notes due 2021 (the "December 2021 Notes") issued by the Company in an aggregate principal amount of approximately US\$6,400,000, represents approximately 2.13% of the initial principal amount of the December 2021 Notes.

By Order of the Board Fantasia Holdings Group Co., Limited Pan Jun Chairman

Hong Kong, 25 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.