

Newsletter – January 2014

Fantasia Recorded Contract Sales of Approximately RMB0.169 billion for January

Fantasia Holdings Group Co., Limited (hereafter as "Fantasia" or the "Company") recorded contract sales of approximately RMB0.169 billion and GFA sold of approximately 28,000 square meters for January 2014, representing a year-on-year decrease of approximately 80.39% and 69.97% respectively. The decrease in sales for the month was mainly attributable to the traditional low season of January in the property sector and the area sold in all cities across the country decreased significantly compared to the previous month under the impact of the Lunar New Year holidays.

Accumulated Contract Sales Amounts and Area Sold for 2014 (up to 31 January 2014)

1. City	Project name	Туре	GFA Sold	Sales Amount
			(sq.m)	(RMB0'000)
Chengdu	Future Plaza	Urban complex	744	695
	Fantasia Town	Mid-to-high end residence	4,820	2,014
	Love Forever	Mid-to-high end residence	36	16
	Funian Plaza	Urban complex	57	73
	Grande Valley	Boutique upscale residence	94	89
	Long Nian International Plaza	Urban complex	2,565	1,469
Tianjin	Love Forever	Boutique upscale residence	455	398
Huizhou	Special Town	Mid-to-high end residence	9,643	4,892
	Love Forever	Mid-to-high end residence	1,442	651
Wuxi	Love Forever	Boutique upscale	1,848	1,423

		residence		
	Hailrun Complex	Urban complex	683	729
Guilin	Fantasia Town	Urban complex	1,798	989
	Lakeside Eden	Boutique upscale residence	497	294
Others			3,389	3,126
Total			28,071	16,858

Review of January

On 6 January, a wholly-owned subsidiary of the Company and TCL Corporation, together with Shenzhen Hai Gu Zhou Property Development Co., Ltd. (深圳市海谷州置業發展有限公司) officially completed the agreement in respect of the transfer of the entire equity interests and indebtedness for the purpose of the acquisition of Huizhou TCL Real Estate Development Co., Ltd. Part of the projects in Huizhou and Wuhan are set to launch within the year, which will boost the annual sales growth for this year.

On 17 January, the Company announced the issuance of US\$300 million 10.625% senior notes due 2019, which will optimize the debt portfolio of the Company, expand the Company's source of financing for land acquisition, and also ensure acquisition of value-for-money land in first and second tier cities.

Note: Data in this monthly newsletter are subject to audit and may be adjusted.

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