

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Far East Consortium International Limited
Date Submitted	01/02/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>35</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.1	400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.1	400,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,949,593,159					
Increase/ (decrease) during the month						
Balance at close of the month	1,949,593,159					

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share						No. of new
option scheme						shares of issue
including EGM						which may be
approval date		Movement duri	ing the month		No. of new shares of	
(dd/mm/yyyy) and —			0		issuer issued during	thereto as at
class of shares					the month pursuant	close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Exercise						
Price						
HK\$2.075						
(28/08/2002)						
Ordinary						16 200 00
Shares	-	-	-	-	-	16,300,00
(Note 1)			,			-
2. Exercise						
Price						
HK\$3.29						
(28/08/2002)						
Ordinary						
Shares	-	-	-	-	-	950,000
(Note 1)						
3. Exercise						
Price						
HK\$1.5						
(28/08/2002)						
Ordinary						7 400 000
Shares	-	-	-	-	-	7,400,000
(Note 1)						
		Та	otal A. (Ordin	ary shares)	-	
				nce shares)		
				Other class)		
lotal funda raised down	ing the marth	from oversise -	-			
Total funds raised dur options (HK\$)	ing the month	from exercise c)1			
puons (mrø)				-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency Nominal v of nominal close value preceding	value at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/) Stock code (if listed)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total B. (Ord (Prefe	inary shares) rence shares) (Other class)	-	

For	Main	Board	and	GEM	listed	issuers
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Convertibles (i.e. Convertible	into Shares of the	Issuer which	are to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	683,000,000		683,000,000		206,969,696
Stock code (if listed)	 43			003,000,000	-	200,909,090
Class of shares issuable (<i>Note 1</i>)	Ordinary	Shares				
Subscription price EGM approval	HK\$:	3.30				
date (if applicable) (dd/mm/yyyy))						
2. Stock code (if						
listed) Class of shares issuable (<i>Note 1</i>) Subscription						
price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	· · · · · · · · · · · · · · · · · · ·				
			Total (C. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
if applicable, and class of shares issuable:	thereto	month
shares (Note 1)		
2		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Other Movemer		Capita			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

Other Movements in Issued Share Capital

shares of issuer whic may be No. of new issued shares of issuer pursuant issued during thereto as a				oard and GEM listed issu	1015
issuable (Note 1) 5. Scrip dividend At price: Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Shares Class of shares repurchase of shares Class of shares (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Redemption of shares Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date:		Type of Issue		shares of issuer issued during the month	issued pursuant thereto as at close of the
5. Scrip dividend At price: Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) 7. Redemption of shares Class of shares redected (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) 8. Consideration At price : State issue Class of shares issuable (Note 1) 9. Class of shares Class of shares (dd/mm/yyyy) 6. Repurchase of shares Class of shares (dd/mm/yyyy) 7. Redemption of shares Class of shares issuable (Note 1) 8. Consideration At price : State issuable (Note 1) Issue and allotment (f / f -) (dd/mm/yyyy) 8. Consideration At price : State issuable (Note 1) Issue and allotment (f / f -) (dd/mm/yyyy) 9. EGM approval date: Class of shares issuable (Note 1) 9. EGM approval date: Class of shares issuable (Note 1) 9. Consideration At price : State issuable (Note 1) EGM approval date:					
5. Strip dividend At price. date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (////////////////////////////////////			issuable (Note 1)		
(dd/mm/yyyy) 6. Repurchase of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Redemption of shares Redemption of shares Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date:	5.	Scrip dividend At price:			
repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) 8. Consideration At price : State issue Issue of shares issue (ld/mm/yyyy) 8. Consideration At price : State currency Issue and allotment (ld/mm/yyyy) Base of shares issue Issue and allotment (ld/mm/yyyy) Base of shares issue EGM approval date: (ld/mm/yyyy) Base of shares issue Essue and allotment (ld/mm/yyyy) Base of shares issue </td <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td></td> <td></td>			EGM approval date: (dd/mm/yyyy)		
repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) 8. Consideration At price : State issue Issue of shares issue (ld/mm/yyyy) 8. Consideration At price : State currency Issue and allotment (ld/mm/yyyy) Base of shares issue Issue and allotment (ld/mm/yyyy) Base of shares issue EGM approval date: (ld/mm/yyyy) Base of shares issue Essue and allotment (ld/mm/yyyy) Base of shares issue </td <td></td> <td></td> <td></td> <td></td> <td></td>					
6. Repurchase of shares (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) 7. Redemption of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date:					
AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares	6.		Cancellation date :		
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares EGM approval date : $(//)$ 8. Consideration issue At price : State currency 8. Consideration assue State currency Image: State currency Issue and allotment (//) Image: Base currency Issue and allotment (//) Image: Base currency EGM approval date: (//)					
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares EGM approval date : $(//)$ 8. Consideration issue At price : State currency 8. Consideration assue State currency Image: State currency Issue and allotment (//) Image: Base currency Issue and allotment (//) Image: Base currency EGM approval date: (//)					
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares EGM approval date : $(//)$ 8. Consideration issue At price : State currency 8. Consideration assue State currency Image: State currency Issue and allotment (//) Image: Base currency Issue and allotment (//) Image: Base currency EGM approval date: (//)					
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					
8. Consideration At price : State currency Class of shares	7.		(dd/mm/yyyy)		
8. Consideration issue At price : State currency issue and allotment (/ /) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: EGM approval date:)	
8. Consideration issue At price : State currency issue and allotment (/ /) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: EGM approval date:					
8. Consideration At price : State date : issue (dd/mm/yyyy) (/ /) EGM approval date:					
EGM approval date:	8.		date :)	
			(/ /)	

9.	Type of Issue Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E	. (Ordinary si (Preference si (Other	hares) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	are Capital").)

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Remarks (if any):		

Submitted by:	Boswell Wai Hung CHEUNG	
	Secretary	
Title:	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*