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The Company has not registered and does not intend to register any of the Bonds under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or the securities law of any state of the United States or other jurisdiction. The Bonds may not be offered or sold in the United States (as defined in Regulation S under the US Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable state or local securities law in the United States.



FAR EAST CONSORTIUM INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability) Website: http://www.fecil.com.hk (Stock Code: 35)

ISSUE OF CNY 1 BILLION 5.875 PER CENT. BONDS DUE 2016 BY FAR EAST CONSORTIUM INTERNATIONAL LIMITED

Reference is made to the announcement issued by the Company dated 25 February 2013 (the "**Announcement**") in relation to the Bond Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION

As all the conditions under the Subscription Agreement to which the completion of the Bond Issue is subject were satisfied on 4 March 2013, the Board hereby announces that the completion of the issue of the Bonds took place on 4 March 2013.

By Order of the Board of **Far East Consortium International Limited Boswell Wai Hung CHEUNG** *Chief Financial Officer and Company Secretary*

Hong Kong, 4 March 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Tan Sri Dato' David CHIU, Mr. Cheong Thard HOONG, Mr. Chi Hing CHAN, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one non-executive Director, namely Mr. Daniel Tat Jung CHIU; and three independent non-executive Directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.