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FAR EAST CONSORTIUM INTERNATIONAL LIMITED (Incorporated in the Cayman Islands with limited liability) Website: http://www.fecil.com.hk (Stock Code: 35)

ISSUE OF CNY 850 MILLION 6 PER CENT. BONDS DUE 2018 BY DORSETT HOSPITALITY INTERNATIONAL LIMITED

Reference is made to the announcements issued by Dorsett Hospitality International Limited ("**Dorsett**", together with its subsidiaries, "**Dorsett Group**"), a non wholly-owned subsidiary of Far East Consortium International Limited (the "**Company**"), dated 20 March 2013, 25 March 2013 and 3 April 2013 and by the Company dated 25 March 2013 (together the "**Announcements**") in respect of the proposed Bond Issue of Dorsett. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION

As all the conditions under the Subscription Agreement to which the completion of the Bond Issue of Dorsett is subject were satisfied on 3 April 2013, the Company hereby announces that the completion of the issue of the Bonds by Dorsett took place on 3 April 2013.

By order of the Board of **Far East Consortium International Limited Boswell Wai Hung CHEUNG** *Chief Financial Officer and Company Secretary*

Hong Kong, 3 April 2013

As at the date of this announcement, the Board comprises five executive directors, namely Tan Sri Dato' David CHIU, Mr. Cheong Thard HOONG, Mr. Chi Hing CHAN, Mr. Dennis CHIU and Mr. Craig Grenfell WILLIAMS; one non-executive director, namely Mr. Daniel Tat Jung CHIU; and three independent non-executive directors, namely Mr. Kwok Wai CHAN, Mr. Peter Man Kong WONG and Mr. Kwong Siu LAM.