

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/05/2014 | | | | | | | |
|--|---------------------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| | | | | | | | |
| Name of Issuer Far East Consortium International Limited | | | | | | | |
| Date Submitted | Date Submitted 03/06/2014 | | | | | | |
| | | | | | | | |
| I. Movements in Authorised Sh | nare Capita | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| _ | | | | | | | |
| (1) Stock code : <u>35</u> | Descrip | tion : | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding r | nonth | 4,000,000,000 | 0.1 | 400,000,000 | | | |
| Increase/(decrease) | | - | , | - | | | |
| Balance at close of the month | | 4,000,000,000 | 0.1 | 400,000,000 | | | |
| (2) Stock code : | Descrip | tion : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding r | nonth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| Stock code : Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code : Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,850,014,438 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 1,850,014,438 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | Schemes of the | 155001) | | | No. of new | |
|--|--------------|----------------|----------------|-------------|----------------------|------------------|--|
| option scheme | | | | | | shares of issuer | |
| including EGM | | | | | | which may be | |
| approval date | | Movement duri | ing the month | | No. of new shares of | | |
| (dd/mm/yyyy) and — | | | | | issuer issued during | thereto as at | |
| class of shares | | | | | the month pursuant | close of the | |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | month | |
| 1. Exercise Price | | | | | | | |
| HK\$2.075 | | | | | | | |
| (28/08/2002) | | | | | | | |
| Ordinary Shares | - | | <u> </u> | | <u> </u> | 4,600,000 | |
| (Note 1) | | | | | | | |
| 2. Exercise Price | | | | | | | |
| HK\$3.290 | | | | | | | |
| (28/08/2002) | | | | | | | |
| Ordinary Shares | _ | _ | _ | - | - | 950,000 | |
| (Note 1) | | | | | | · · · · · · | |
| 3. Exercise Price | | | | | | | |
| HK\$1.500 | | | | | | | |
| (28/08/2002) | | | | | | | |
| Ordinary Shares | _ | _ | _ | _ | - | 5,400,000 | |
| (Note 1) | | | | | | | |
| 4. Exercise Price | | | | | | | |
| HK\$2.550 | | | | | | | |
| (31/08/2012) | | | | | | | |
| Ordinary Shares | _ | _ | _ | _ | _ | 16,000,000 | |
| (Note 1) | | | | | | | |
| | | To | otal A. (Ordin | ary shares) | <u>-</u> | | |
| | | | (Prefere | nce shares) | - | | |
| (Other class) - | | | | | | | |
| Total funds raised during the month from exercise of | | | | | | | |
| options (HK\$) | | | | | | | |
| | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | of nominal | Nominal value a close of preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued |
|---|---------------|--|----------------------|---|---|----------------------------------|
| 1 | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 3. | <u>-</u> - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | - | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 4. | _ | | _ | | | |
| (/ /) Stock code (if listed) | - | - | _ | _ | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | - - | | | |
| (if applicable) | (/ / |) | _ | | | |
| | | Т | otal B. (Or (Pref | dinary shares) erence shares) (Other class) | - | - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Convertible | | | | | | |
| Bonds | HK\$ | 33,500,000 | | 33,500,000 | - | 10,876,623 |
| Stock code (if | 43 | 17 | | | | |
| listed) Class of shares | 43 | 17 | | | | |
| issuable (Note 1) | Ordinary | Shares | | | | |
| Subscription | | | | | | |
| price | HK\$3 | 3.08 | | | | |
| EGM approval | | | | | | |
| date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | - | | | | | |
| (4-4 | | | | | | |
| 2. | | | | | | |
| Stock code (if | | | | | | |
| listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription | | | | | | |
| price | | | | | | |
| EGM approval | | - | | | | |
| date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 2 | | | | | | |
| 3. Stock code (if | | | | | | |
| listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription | | | | | | |
| price EGM approval | _ | | | | | |
| date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| | | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription | | | | | | |
| price | _ | | | | | |
| EGM approval | | | | | | |
| date (if applicable) | | | | | | |
| (II applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (J J J J J) | | | Total C | C. (Ordinary shares) | - | |
| | | | | (Preference shares) | - | _ |
| | | | | (Other class) | - | _ |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | No. of new shares of issuer which |
|--|----------------------------------|-----------------------------------|
| E II | N 6 1 6: | may be issued |
| Full particulars including EGM approval date | No. of new shares of issuer | pursuant thereto as |
| (dd/mm/yyyy), | issued during the month pursuant | at close of the |
| if applicable, and class of shares issuable: | thereto | month |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D (0.1' | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |
| | | |

| | Other Movemen | nts in Issued Share Capital | | | | |
|----|---------------|-----------------------------|---|-------|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | At price : State — currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 2. | Open offer | At price : State — currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 3. | Placing | At price : State —— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|---|---|
| 5. | Scrip dividend | At price: | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | , | | - |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | shares | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |

For Main Board and GEM listed issuers

| | Type of Issue | | | No. of new share of issuer issued during the mont pursuant thereto | thereto as h at close of |
|----------|--|---|---------------|---|--------------------------|
| | | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ / | | |
| 9. | Capital reorganisation | date: (dd/mm/yyyy) | (/ / | | |
| | | EGM approval date: (dd/mm/yyyy) | | , | |
| | | Class of shares | | | |
| 10. | Other (Please specify) At price : State currency | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | Total E | (Preference | ry shares) - ce shares) - ther class) - | |
| <u> </u> | | | | | |
| | Total increase / (decrease) in ordinary shares d | luring the month (i.e. Total | of A to E): | (1) | - |
| | | | | (2) | - |
| | Total increase / (decrease) in preference shares | s during the month (i.e. To | tal of A to E | E): | - |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | |
|-------------------|--|---|
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| Submitted by: | Boswell Wai Hung CHEUNG | - |
| | Secretary | _ |
| Title: | (Director, Secretary or other duly authorised officer) | |
| | | |
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| | | |
| | | |
| 17 | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.