Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

Form G

To: The Head of the Listing Division The Listing Division The Stock Exchange of Hong Kong Limited							27 September 2007
Dear S	ir,						
Name	of Co	ompany:	First Pacific Company Limited (Stock Code: 00142)				
Description of Securities:			Ordinary Shares of par value of US\$0.01 each				
A.	Purc	chase Report					
We her	reby	report the follo	wing purchases	s by our compar	ny of the above se	curities.	
Trading Day / Date			Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid HK\$	Lowest Price Paid HK\$	Total <u>Paid HK\$</u>
27 September 2007			236,000	On the Exchange	5.78	5.77	1,363,962
Total		236,000				1,363,962	
В.	arra	ngement or by itional Informat Number of su	general offer. ion for compan		ary listing is on the	Exchange	change), by private
	2.	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution					
		((a) x 100)		
		issued share capital					0.023%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

LI Lai Man Nancy

Company Secretary

First Pacific Company Limited