



**FIRST PACIFIC COMPANY LIMITED**

**第一太平**

*(Incorporated with limited liability under the laws of Bermuda)*

*Website: <http://www.firstpacco.com>*

**(Stock Code: 00142)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

**Please refer to the attached notices relating to:-**

**Filing made by Indofood Agri Resources Limited to the Singapore Stock Exchange, in relation to the announcement by PT Salim Ivomas Pratama on the revision to the Tender Offer Statement for the remaining shares in PT Perusahaan Perkebunan London Sumatra Indonesia Tbk.**

**Dated this 23<sup>rd</sup> day of November, 2007**

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*  
Manuel V. Pangilinan, *Managing Director and CEO*  
Edward A. Tortorici  
Robert C. Nicholson  
Albert F. del Rosario  
Edward K.Y. Chen\*, *GBS, CBE, JP*


Tedy Djuhar  
Sutanto Djuhar  
Ibrahim Risjad  
Benny S. Santoso  
Graham L. Pickles\*  
David W.C. Tang\*, *OBE, Chevalier de L'Ordre des Arts et des Lettres*

*\* Independent Non-executive Directors*

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	INDOFOOD AGRI RESOURCES LTD.
Company Registration No.	200106551G
Announcement submitted on behalf of	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted with respect to *	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted by *	MAK MEI YOOK
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	23-Nov-2007 12:39:14
Announcement No.	00035

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title *	Revision to the Tender Offer Statement - Proposed Acquisition of a Majority Interest in PT Perusahaan Perkebunan London Sumatra Indonesia TBK
Description	Please see attached.
Attachments:	 <a href="#">TOSmtAnnRev.pdf</a> Total size = <b>283K</b> (2048K size limit recommended)

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**INDOFOOD AGRI RESOURCES LTD.**

*(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200106551G)*

**ANNOUNCEMENT**

The Board of Directors of Indofood Agri Resources Ltd. (the "**Company**") refers to its announcement on 22 November 2007 in relation to the announcement by PT Salim Ivomas Pratama ("**PT SIMP**") of the Tender Offer Statement and wishes to announce that PT SIMP has today published a revision on Section V point 4 of the Tender Offer Statement. Please refer to the attached announcement by PT SIMP of the revision to the Tender Offer Statement.

By Order of the Board of the Company

Mark Julian Wakeford  
Chief Executive Officer and Executive Director  
23 November 2007

*CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of Indofood Oil & Fats Pte. Ltd.. It assumes no responsibility for the contents of this announcement.*

# REVISION

Enumerated hereunder are the REVISION on Section V point 4 of the Tender Offer Statement that has been announced by PT Salim Ivomas Pratama on Thursday, November 22, 2007, which thereafter shall read as follow :

After the completion of the purchase transaction by SIMP, the capital and shareholding structure of LSIP based on the shareholders list issued by PT Raya Saham Registra as the Share Registrar on November 20, 2007 are as follows:

Shareholders	Nominal Value Rp 500 per share		
	Shares	Rupiah	%
Authorized Capital	1,600,000,000	800,000,000,000	
Issued and Fully Paid-up Capital			
- PT Salim Ivomas Pratama	769,438,500	384,719,250,000	56.39
- Indofood Agri Resources Ltd.	109,521,000	54,760,500,000	8.03
- Empire Energy Resources Pte. Ltd.	74,000,000	37,000,000,000	5.42
- Public	411,613,293	205,806,646,500	30.16
Total Issued and Fully Paid-up Capital	1,364,572,793	682,286,396,500	100.00
Unsubscribed shares	235,427,207	117,713,603,500	

Jakarta, November 23, 2007

**PT SALIM IVOMAS PRATAMA**  
THE BOARD OF DIRECTORS