



FIRST PACIFIC COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

Website: <http://www.firstpacco.com>

(Stock code: 00142)

CONTINUING CONNECTED TRANSACTIONS POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 30 JUNE 2008

Reference is made to the circular of First Pacific Company Limited (the “Company”) dated 13 June 2008 relating to the continuing connected transactions of the Company and the general mandate for Indofood Agri Resources Ltd. (“Indo Agri”) to issue shares (the “Circular”). Terms defined in the Circular shall have the same meanings when used in this announcement.

RESULTS OF THE SGM

At the Special General Meeting of the Company held on 30 June 2008 (the “SGM”), a poll was demanded by the Chairman of the SGM for voting on the proposed ordinary resolutions as set out in the notice of SGM dated 13 June 2008 (with or without any amendment). The Company’s Hong Kong Branch Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the SGM. Resolutions numbered 1 to 5 were approved by the Independent Shareholders and Resolution numbered 6 was approved by shareholders of the Company.

The resolutions were approved by way of poll. The vote-taking at the SGM was scrutinised by Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar. The poll results are summarised as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
1.	Resolution numbered 1 relates to the approval of the continuing connected transactions and relevant annual caps in relation to Indofood’s Noodles Business as set out in Table A of the Circular and the authorisation of Directors to do such further acts and things and execute further documents and take all such steps which are necessary to give effect to any of the continuing connected transactions set out in Table A.	1,033,284,528 100%	0 0%
2.	Resolution numbered 2 relates to the termination of certain existing contracts and entering into of new contracts in respect of certain transactions set out in Table A of the Circular on substantially the same terms with the same parties for fixed terms expiring on 31 December 2010.	1,033,284,528 100%	0 0%

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
3.	Resolution numbered 3 relates to the approval of the continuing connected transactions and relevant annual caps in relation to Indofood's Plantation Business as set out in Tables B1 and B2 of the Circular and the authorisation of Directors to do such further acts and things and execute further documents and take all such steps which are necessary to give effect to any of the continuing connected transactions set out in Tables B1 and B2.	1,033,284,528 100%	0 0%
4.	Resolution numbered 4 relates to the approval of the potential continuing connected transactions and relevant annual caps in relation to Indofood's Plantation Business as set out in Table B3 of the Circular and the authorisation of Directors to do such further acts and things and execute further documents and take all such steps which are necessary to give effect to any of the continuing connected transactions set out in Table B3.	1,033,284,528 100%	0 0%
5.	Resolution numbered 5 relates to the termination of certain existing contracts and entering into of new contracts in respect of certain transactions set out in Table B1 of the Circular on substantially the same terms with the same parties for fixed terms expiring on 31 December 2010.	1,033,284,528 100%	0 0%
6.	Resolution numbered 6 relates to the approval of the Indo Agri General Mandate pursuant to Rule 13.36(1)(a)(ii) of the Listing Rules.	2,356,863,896 96.13%	94,946,595 3.87%

As at the date of the SGM, the total issued share capital of the Company was US\$32,263,090.03 divided into 3,226,309,003 ordinary shares of US\$0.01 each in the capital of the Company. Under the Listing Rules and as disclosed in the Circular, First Pacific Investments Limited and First Pacific Investments (B.V.I.) Limited, who are connected persons of the Company with a material interest in the continuing connected transactions were required to abstain from voting at the SGM on the resolutions numbered 1 to 5, in respect of the shares they hold representing approximately 44% of the issued share capital of the Company as at the date of the SGM. No shareholder was entitled to attend and vote only against the resolutions at the SGM.

Accordingly, the total number of shares entitling the Independent Shareholders to attend and vote for or against the resolutions numbered 1 to 5 at the SGM was 1,807,783,040 shares, representing approximately 56% of the total issued share capital of the Company as at the date of the SGM. The Board confirmed that First Pacific Investments Limited and First Pacific Investments (B.V.I.) Limited had abstained from voting on the resolutions numbered 1 to 5 at the SGM.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 30 June 2008

As at the date of this announcement, the Board of Directors of the Company comprises the following Directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Ambassador Albert F. del Rosario

Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Napoleon L. Nazareno

Tedy Djuhar

Sutanto Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Sir David W.C. Tang*, *KBE*

* *Independent Non-Executive Directors*