



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached disclosure made by PT. Indofood Sukses Makmur Tbk. ("Indofood"), a subsidiary of the Company, to the Indonesian Stock Exchange, in relation to its obtaining official approval for the amendment of Indofood's articles of association for the reduction of authorized and paid up share capital relating to the Treasury Stock.

Dated this 22nd day of October, 2008

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*

UNOFFICIAL TRANSLATION

No. 066/ISM/CS/IX/08

Jakarta, 20 Oktober 2008

The Capital Market and Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1 Jakarta 12190

Attn: Dr. A. Fuad Rahmany, Chairman
Ir. Nurhaida, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building Tower I, 4th Floor
Jl. Jend. Sudirman Kav.52-53 Jakarta 12190

Attn: Mr. Erry Firmansyah, President Director
Mr. Eddy Sugito, Listing Director

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower I, 5th Floor
Jl. Jend. Sudirman Kav. 52-53 Jakarta 12190

Attn: Mr. Ananta Wiyogo, President Director

Re: Disclosure

Dear Sir/Madam,

Referring to the announcement No. 050/ISM/CS/VI/08 and No. 051/ISM/CS/VI/08, dated 30 June 2008, in connection with the resolutions of the EGM, whereby the shareholders approved the reduction of authorized and paid up capital of the Company amounting to Rp. 66,376,250,000 related to the redemption of 663,762,500 Treasury Stock and authorized the Board Of Director of the Company to sell the remaining of 251,837,500 Treasury Stock, in accordance to the prevailing regulation.

We wish to announce that the above mentioned reduction of capital has been approved by Minister of Law and Human Rights of the Republic of Indonesia under Decree no. AHU-66708.AH.01.02.Year 2008, dated 22 September 2008 pertaining to the approval on the amendment of Company's article of association.

Thank you for your kind attention.

Sincerely,

PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Corporate Secretary