

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	28/02/2009		
To: Hong Kong Exchange	s and Clearin	g Limited		
Name of Issuer	FIRST	PACIFIC COMPAN	Y LIMITED	
Date Submitted	02/03/2	009		
I. Movements in Authorise	d Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : 142	Descri	ption: Ordinary	7	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of precedi	ng month	5,000,000,000	0.01	50,000,000
Increase/(decrease)		0		0
Balance at close of the mor	nth	5,000,000,000	0.01	50,000,000
(2) Stock code: N/A	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:		USD50,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares No of preference		ary shares No of preference No. of other		No. of other classes
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,213,377,003	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	3,213,377,003					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month	tnereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at AGM on (24/05/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	126,936,000
(Note 1)						
2.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						-
3.						
shares						
(Note 1)		-			-	
		To	otal A. (Ordin		Nil	
			•	nce shares)	Nil	
T-4-1 C 1 1- 1- 1		. C		Other class)	Nil	
Total funds raised dur options (State currence		i irom exercise o	<u> </u>	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	preceding mem	<u> </u>			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _			
2.	- - - —————————————————————————————————				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		<u> </u>			
EGM approval date (if applicable)					
	(/ /) - -	_			
(/ /)	<u> </u>		·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	To		nary shares)		_
			ence shares)	N/A	-
		(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)					· 	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Nil (Note 1)) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (Nil (Note 1)) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) Glass of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	month
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)	
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	
Class of shares issuable Nil (Note 1) 2. Open offer At price: State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)	
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) 3. Placing At price: State currency Issue and allotment (///) (Note I) Issue and allotment (///) (Note I) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///)	
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Nil (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	
Class of shares issuable Nil (Note 1) 3. Placing At price: State Issue and allotment date: (/ /) EGM approval date: (/ /)	
3. Placing At price: State currency Issue and allotment date: (///) EGM approval date: (///)	
3. Placing At price: State currency Issue and allotment date: (///) EGM approval date: (///)	_
EGM approval date: (/ /)	
EGIT approvar date.	
Class of shares issuable Nil (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Type of Issue		•	or want		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Nil			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Nil			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	Nil			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	Nil			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new No. of new

N/A

N/A

N/A

(2)

	Type of Issue				i	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able Nil			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua (Note 1)	able Nil			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s (Preference s (Other	hares	N/A	<u> </u>
		ase) in ordinary shares durin					Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A

Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.