



FIRST PACIFIC COMPANY LIMITED

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(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to Indofood's financial results for the first quarter ended 31 March 2009, together with the Consolidated Financial Statements.

Dated this the 30th Day of April, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Ambassador Albert F. del Rosario

Napoleon L. Nazareno

Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar

Sutanto Djuhar

Ibrahim Risjad

Benny S. Santoso

Graham L. Pickles*

Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*

PRESS RELEASE

For Immediate Release

INDOFOOD'S FIRST QUARTER 2009 FINANCIAL RESULT

Jakarta, 30 APRIL 2009 – PT Indofood Sukses Makmur Tbk (“Indofood”) today announced its financial results for the first quarter ended March 31, 2009, reporting consolidated net sales of Rp8.91 trillion, grew 0.7% from Rp8.85 trillion in the same quarter last year.

The Consumer Branded Product (“CBP”) Group, which now consists of Noodles, Food Seasoning, Snack Foods, Nutrition & Special Foods, and Dairy Division, contributed 44.5% to consolidated net sales, an increase from 31.7% in the same period last year, partly due to the consolidation of Indolakto (Dairy Division), which was acquired in late December 2008.

Bogasari Group contribution to consolidated net sales increased to 31.1% from 29.1% in the same quarter last year, mainly due to the increase in sales volume, despite lower average selling price. Contribution from Agribusiness Group declined to 19.0% from 27.7% due to lower CPO prices. Contribution from Distribution Group also dropped to 5.4% from 11.5% principally because the dairy sales is now included in the CBP Group.

Gross profit declined 6.1% to Rp2.26 trillion from Rp2.41 trillion primarily due to lower CPO price. Consequently, operating profit declined to Rp1.13 trillion from Rp1.22 trillion. Gross margin declined to 25.4% from 27.2% and operating margin declined to 12.7% from 13.8%. Net profit declined to Rp110.4 billion from Rp373.5 billion as a result of foreign exchange losses and higher financing cost. Excluding non-recurring items and foreign exchange losses, core profit remains strong at Rp368.5 billion, declined slightly from Rp386.4 billion in the same quarter last year.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: “The rupiah weakness continued to undermine our bottom line. Our overall results from operations remains resilient to the various challenges presented, reflecting the strength of our business model”.

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood's strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolacto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

For further information, please contact:

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PT INDOFOOD SUKSES MAKMUR Tbk

AND SUBSIDIARIES

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ASSETS		CONSOLIDATED BALANCE SHEETS (MARCH 31, 2009 AND 2008 (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)		CONSOLIDATED STATEMENTS OF INCOME (Expressed in Million Rupiah, except per Share Data) (UNAUDITED)	
	2009 Rp	2008 (As Restated) Rp	2009 Rp	2008 (As Restated) Rp	
CURRENT ASSETS					
Cash and cash equivalents	4,680,341	4,019,756	8,305,183	5,420,923	NET SALES
Short-term investments	632,939	202,609	1,740,367	2,792,892	COST OF GOODS SOLD
Accounts receivable			1,900,546	1,978,551	GROSS PROFIT
Trade			56,107	44,252	OPERATING EXPENSES
Third parties - net	1,980,682	2,022,947	580,771	645,828	Selling
Related parties	191,638	90,560	212,380	177,415	General and administrative
Non-trade			1,239,808	1,342,767	Total Operating Expenses
Third parties - net	420,457	469,113	975,654	1,225,686	INCOME FROM OPERATIONS
Related parties	125,156	87,373	1,152,251	562,041	OTHER INCOME/(CHARGES)
Inventories - net	6,067,712	6,076,254	7,391	5,868	Interest income
Advances and deposits	494,724	486,234	1,990,359	2,961,547	Interest expense and other financing charges
Prepaid taxes	204,226	257,351	4,715	8,557	Gains/(losses) on foreign exchange - net
Future crop expenditures	77,883	36,244	7,778,524	3,597,543	Others - net
Prepaid expenses and other current assets	142,425	112,666	1,855,985	1,493,822	Other Charges - Net
Total Current Assets	15,048,184	13,862,507	1,033,504	762,932	INCOME BEFORE INCOME TAX BENEFIT/(EXPENSE)
NON-CURRENT ASSETS			102,588	-	INCOME TAX BENEFIT/(EXPENSE)
Claims for tax refund	347,603	40,537	10,770,601	8,854,297	Current
Plasma receivables - net	438,712	251,661	2,911	3,089	Deferred
Deferred tax assets - net	271,109	183,531	4,779,024	4,037,526	Income Tax Expense - Net
Long-term investments and advance for purchase of investment plantations	28,512	17,731			INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES AND PRO FORMA ADJUSTMENT
Mature plantations - net	3,776,174	3,433,094	879,043	944,419	MINORITY INTERESTS IN NET EARNINGS OF SUBSIDIARIES - Net
Immature plantations	1,626,579	1,445,862	1,497,733	1,182,046	PRO FORMA ADJUSTMENT
Property, plant and equipment - net	9,852,310	8,316,520	(1,160,859)	(1,051,958)	NET INCOME
Deferred charges - net	601,166	468,194	195,918	129,440	EARNINGS PER SHARE
Goodwill - net	4,560,536	3,033,314	1,571,897	1,611,683	Income from Operations
Intangible assets - net	2,564,838	-	205,353	14,062	Net Income
Other non-current assets	1,715,610	1,006,960	60,000	55,000	
Total Non-current Assets	25,763,949	18,197,404	5,378,828	5,317,779	
TOTAL ASSETS	40,832,133	32,059,911	10,832,133	32,059,911	
			6,626,913	7,519,714	
			40,832,133	32,059,911	

Notes : 1. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.
 2. The foreign exchange rates used at March 31, 2009 and 2008 were Rp 11,575 and Rp 9,217, respectively, to US\$.
 3. The 2008 consolidated financial statements have been restated to reflect the effects of the acquisition of entities under common control in July 2008 as if it occurred on January 1, 2008 in accordance with SFAS No. 36 (Revised 2004). Accounting for Restructuring Transactions among Entities under Common Control and harmonization of certain Subsidiary's accounting policy.
 4. For comparative purposes, certain accounts in the 2008 consolidated financial statements have been reclassified to conform with the 2009 presentation.

Jakarta, April 30, 2009

The Board of Directors
PT INDOFOOD SUKSES MAKMUR Tbk