



FIRST PACIFIC COMPANY LIMITED

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(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached notice relating to:-

Announcement of PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to its plan to amend the size of the IDR Bond Series V Issuance.

Dated this the 29th day of May, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*



UNOFFICIAL TRANSLATION

No. 047/ISM/CSN/09

Jakarta, 29 May 2009

Indonesia Capital Market & Financial Institution Supervisory Agency
Gedung Departemen Keuangan RI, 3rd Floor
Jl. Dr. Wahidin Raya No. 1, Jakarta
Attn. : Dr. A. Fuad Rahmany, Chairman
Drs. Anis Baridwan, MBA, Head of Bureau of PKP – Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn. : Erry Firmansyah, President Director
Eddy Sugito, Listing Director

Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Attn. : Ananta Wiyogo, President Director

Re.: Plan of Bond Issuance

Dear Sir/Madam,

We would like to inform you that in relation to PT Indofood Sukses Makmur Tbk ("Company") plan to issue a fixed rate 5-year IDR Bond, Indofood Sukses Makmur Bond Series V Year 2009, the amount of the issuance has been amended to Rp1.61 trillion from the initial plan of up to Rp1 trillion.

The net proceed will be utilized to:

1. Refinance the maturing Indofood Sukses Makmur Bond Series III amounted to Rp976,000,000,000; and
2. The remaining will be used to refinance short-term bank loan.

The Company has appointed the following joint lead underwriters to undertake the bond issuance:

- PT DBS Vickers Securities Indonesia
- PT Danareksa Sekuritas
- PT ING Securities Indonesia
- PT Kim Eng Securities
- PT OSK Nusadana Securities Indonesia

Thank you for your kind attention.

Sincerely yours,
PT INDOFOOD SUKSES MAKMUR Tbk

Werianty Setiawan
Director and Corporate Secretary