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FIRST PACIFIC COMPANY LIMITED

第一太平

*(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>*

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, in relation to Indofood’s financial result for the first half ended 30 June 2009, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 31st day of August 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

** Independent Non-executive Directors*



PRESS RELEASE

For Immediate Release

INDOFOOD'S FIRST HALF 2009 FINANCIAL RESULT

Jakarta, 31 August 2009 - PT Indofood Sukses Makmur Tbk ("Indofood") today announced its financial results for the first semester ended June 30, 2009. Indofood recorded consolidated net sales of Rp18.22 trillion; declined 3.7% from Rp18.92 trillion in the same semester last year mainly due to the decline in CPO price, despite higher volume sales achieved by Consumer Branded Product ("CBP") and Bogasari Groups.

The Consumer Branded Product Group, which consists of Noodles, Dairy, Food Seasoning, Snack Foods, Nutrition & Special Foods Division, contributed 43% to consolidated net sales, an increase from 30% in the same period last year, partly driven by increase sales volume across the divisions.

Bogasari Group contributed 30% to consolidated net sales, unchanged from the same period last year. Contribution from Agribusiness Group declined to 19% from 28% due to lower CPO and rubber prices. Contribution from Distribution Group also declined to 7.4% from 11.4% principally because the dairy sales is now included in the CBP Group.

Gross profit declined 2.5% to Rp4.86 trillion from Rp4.99 trillion, while operating profit declined to Rp2.22 trillion from Rp2.50 trillion. Gross margin and operating margin was 26.7% and 12.2% respectively. Net profit declined to Rp799.7 billion from Rp811.2 billion. Core profit declined to Rp595.2 billion from Rp826.0 billion in the same period last year as a result of lower operating profit.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "Lower inflation rate has positively impacted domestic consumer purchasing power; demand for most of our products is stronger as compared with the same period last year. Amidst the improving



global economic climate, demand for CPO is expected to remain resilient for the rest of 2009. Supported by our resilient business model, we remain positive that we will continue to deliver sustainable results to our stakeholders.”

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk (“Indofood”) (IDX: INDF) is a leading processed food company in Indonesia. Indofood provides total food solutions through its four strategic business groups: consumer branded products (CBP), Bogasari (flour producer), agribusiness, and distribution. Indofood’s strongest legacy today is the strength of its brands, many of which have been companions to the people of Indonesia for nearly two decades. These include a variety of brands of instant noodles (*Indomie*, *Supermi* and *Sarimi*), wheat flour (*Segitiga Biru*, *Kunci Biru* and *Cakra Kembar*), cooking oils (*Bimoli*), margarine (*Simas Palmia*) and shortenings (*Palmia*). The acquisition of Indolakto, one of the leading processed milk producers (*Indomilk*) has positioned Indofood as the Progressive Total Food Solutions company. Indofood brands continue to be the market leaders in their specific segments with a reputation for quality and value for money that remains unrivalled.

For further information, please contact:

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PT INDOFOOD SUKSES MAKAMUR Tbk

AND SUBSIDIARIES

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CONSOLIDATED BALANCE SHEETS

JUNE 30, 2009 AND 2008

(Expressed in Million Rupiah, except per Share Data)
 (UNAUDITED)

A S S E T S	CONSOLIDATED BALANCE SHEETS		CONSOLIDATED STATEMENTS OF INCOME	
	2009 Rp	2008 (As Restated) Rp	2009 Rp	2008 (As Restated) Rp
CURRENT ASSETS				
Cash and cash equivalents	3,925,023	4,865,532	18,218,610	18,922,245
Short-term investments	559,611	409,905	13,356,331	13,935,882
Accounts receivable			4,862,279	4,986,363
Trade				
Third parties - net	2,020,031	1,968,920	1,525,943	1,502,078
Related parties	168,114	132,225	1,111,511	980,556
Non-trade				
Third parties - net	409,566	671,047	2,637,454	2,482,834
Related parties	100,428	102,472	2,224,825	2,503,729
Inventories - net	6,137,113	5,977,725		
Advances and deposits	337,035	373,260		
Prepaid taxes	131,061	239,087	70,452	74,257
Future cane crop expenditures	80,690	38,690	(800,648)	(509,431)
Prepaid expenses and other current assets	162,047	130,957	345,160	16,662
			(50,052)	(61,726)
Total Current Assets	14,040,719	14,509,820	1,789,737	2,023,491
NON-CURRENT ASSETS				
Claims for tax refund	314,922	60,221		
Plasma receivables - net	449,862	278,360	(672,066)	(810,675)
Deferred tax assets - net	259,112	195,068	85,848	94,596
Long-term investments	28,543	17,274	(586,218)	(716,079)
Plantations				
Mature plantations - net	3,717,089	3,481,406	1,203,519	1,307,412
Immature plantations	1,789,806	1,478,678	(403,784)	(519,170)
Property, plant and equipment - net	10,352,892	8,552,343		
Deferred charges - net	507,746	488,697		
Goodwill - net	4,506,316	3,001,189		
Intangible assets - net	2,531,529	-	799,735	811,188
Other non-current assets	1,829,110	989,340		
Total Non-current Assets	26,286,927	18,542,556	253	294
TOTAL ASSETS	40,327,646	33,452,376	91	95
LIABILITIES AND SHAREHOLDERS' EQUITY				
CURRENT LIABILITIES				
Short-term bank loans and overdraft	6,021,903	5,190,268		
Trust receipts payable	1,094,198	2,056,336		
Accounts payable				
Trade	1,645,773	1,912,935		
Third parties	85,583	48,451		
Related parties				
Non-trade	773,242	792,803		
Third parties	430,312	372,662		
Related parties	1,273,866	1,314,458		
Accrued expenses	225,118	566,036		
Taxes payable				
Current maturities of long-term debts				
Bonds payable - net	976,000	-		
Bank loans	1,120,518	491,826		
Lease liabilities	6,855	4,816		
Total Current Liabilities	13,653,489	12,760,611		
NON-CURRENT LIABILITIES				
Long-term debts - net of current maturities				
Bank loans	6,329,706	3,515,282		
Bonds payable - net	3,589,329	2,962,664		
Lease liabilities	3,079	7,941		
Total long-term debts	9,922,114	6,485,887		
Deferred tax liabilities - net	1,864,701	1,469,561		
Estimated liabilities for employee benefits	1,084,465	841,916		
Other non-current liabilities	116,210	86,654		
Total Non-current Liabilities	12,987,490	8,885,018		
GOODWILL - net	2,866	3,044		
MINORITY INTERESTS IN NET ASSETS OF SUBSIDIARIES	4,869,415	4,216,452		
SHAREHOLDERS' EQUITY				
Capital stock - Rp100 par value				
Authorized - 30,000,000 shares				
Issued and fully paid - 8,780,428,300 shares as of June 30, 2009 and 9,444,189,000 shares as of June 30, 2008	878,043	944,419		
Additional paid-in capital	1,497,793	1,182,045		
Differences in values of restructuring transactions among entities under common control	(975,484)	(975,484)		
Unrealized gains on investments in marketable securities - net	135,247	103,766		
Differences arising from changes in equities of Subsidiaries	1,457,662	1,524,451		
Differences arising from foreign currency translations	105,743	15,145		
Pro forma capital	-	41,007		
Retained earnings				
Appropriated	65,000	60,000		
Unappropriated	5,650,442	5,432,970		
Treasury stock - 915,600,000 shares as of June 30, 2008	-	(741,069)		
Net Shareholders' Equity	8,814,386	7,587,251		
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	40,327,646	33,452,376		

Notes: 1. Earnings per share is computed based on the weighted average number of outstanding shares during the periods.
 2. The foreign exchange rates used at June 30, 2009 and 2008 were Rp 10,225 to US\$ 1 and Rp 9,225 to US\$ 1, respectively.
 3. The consolidated financial statements for the six months ended June 30, 2008 have been restated to reflect the effects of the acquisition of entities under common control in July 2005 as if it occurred on January 1, 2006 in accordance with SFAS No. 38 (Revised 2004). Accounting for Restructuring Transactions among Entities under Common Control and harmonization of certain Subsidiary's accounting policy.
 4. For comparative purposes, certain accounts in the consolidated financial statements for the six months ended June 30, 2008 have been reclassified to conform with the six months ended June 30, 2009 presentation.
 5. The above Consolidated Balance Sheets as of June 30, 2009 and 2008 and the Consolidated Statements of Income for the six months ended June 30, 2009 and 2008, have been reviewed by Purwariono, Sarwoko & Sandjaja, Registered Public Accountants.

Jakarta, August 31, 2009

The Board of Directors
PT INDOFOOD SUKSES MAKAMUR Tbk