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FIRST PACIFIC COMPANY LIMITED

第一太平

*(Incorporated with limited liability under the laws of Bermuda)
Website: <http://www.firstpacific.com>*

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by Indofood Agri Resources Ltd. (“IndoAgri”) to the Singapore Stock Exchange, on IndoAgri’s 90%-owned subsidiary, PT Salim Ivomas Pratama’s Due Diligence Meeting and Public Expose in connection with its proposed issue of 5-year Indonesian Rupiah Bonds and Islamic Lease-based Bonds amounting up to Rp1.0 trillion and Rp0.25 trillion respectively.

Dated this the 28th day of October, 2009

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Napoleon L. Nazareno
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
Sir David W.C. Tang*, *KBE*

**Independent Non-executive Directors*

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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	INDOFOOD AGRI RESOURCES LTD.
Company Registration No.	200106551G
Announcement submitted on behalf of	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted with respect to *	INDOFOOD AGRI RESOURCES LTD.
Announcement is submitted by *	Mak Mei Yook
Designation *	Company Secretary
Date & Time of Broadcast	28-Oct-2009 12:47:20
Announcement No.	00027

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	Press Release on PT SIMP's Due Diligence Meeting and Public Expose in connection with the Bond Issue
Description	Please refer to the attached.
Attachments	 SIMPPublicExpose.pdf Total size = 112K (2048K size limit recommended)

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Press Release

SINGAPORE – 28 October 2009 – SGX Main board-listed IndoAgri's 90%-owned subsidiary, PT Salim Ivomas Pratama ("**PT SIMP**") has today held a Due Diligence Meeting and Public Expose in connection with the proposed issue of 5-year Indonesian Rupiah Bonds and Islamic Lease-based Bonds amounting up to Rp1.0 trillion and Rp0.25 trillion respectively (the "**Proposed Bond**").

The Proposed Bond received an idAA- rating (Double A minus, Stable Outlook) from a rating agency, PT Perneringkat Efek Indonesia (Pefindo).

The net proceeds raised from the Proposed Bond will be used principally to refinance PT SIMP's existing borrowings

The bond public offering is expected to be carried out in the 4th week of November 2009, upon receiving the statement of effectiveness from the Capital Markets and Financial Institutions Supervisory Agency (Bapepam-LK). The bond will be listed in the Indonesia Stock Exchange.

The Joint Lead Underwriters are PT Danareksa Sekuritas, PT CIMB Securities Indonesia, PT Kim Eng Securities, PT Mandiri Sekuritas and PT OSK Nusadana Securities Indonesia.

ABOUT INDOAGRI

Indofood Agri Resources Ltd. ("IndoAgri") is a vertically integrated agribusiness group with principal business operations that range from research and development, breeding and cultivation of oil palms, to the milling and refining of crude palm oil, and the marketing and distribution of cooking oil, margarine, shortening and other derivative products. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cacao and tea.

As of end June 2009, IndoAgri owns a land bank of 545,243 hectares spread throughout Indonesia. Of this, 185,299 hectares and 22,022 hectares are planted with oil palm and rubber, respectively. Additionally, IndoAgri also has 9,691 hectares of other crops such as sugar cane, cacao, tea and coconut.

For more information, please visit IndoAgri's website at www.indofoodagri.com.