

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	31/12/2009		
To: Hong Kong Exchange	s and Clearin	g Limited		
Name of Issuer	FIRST	PACIFIC COMPAN	Y LIMITED	
Date Submitted	04/01/2	010		
I. Movements in Authorise	d Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>14</u> 2	2Descri	ption : Ordinary	7	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of precedi	ng month	5,000,000,000	0.01	50,000,000
Increase/(decrease)		0		0
Balance at close of the mo	nth	5,000,000,000	0.01	50,000,000
(2) Stock code: N/A	<b>A</b> Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mo	nth			

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:		USD50,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares No of preference No. of		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,216,937,003	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	643,387,400			
Balance at close of the month	3,860,324,403			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		tnereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at AGM on (24/05/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	150,830,981
(Note 1)						
2.						
( / / )						
(Note 1)						
3.						
( / / ) shares						
(Note 1)					_	
		To	otal A. (Ordin		Nil	
			•	nce shares)	N/A	
Total funds raised dur	ing the month	n from evereise o		Other class)	N/A	
options (State currenc		i iroini cacicise (		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.	- - 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		<del>-</del> -			
EGM approval date (if applicable)					
	( / / ) - -	_			
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		nary shares)		-
			ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
4.	<u>—</u>					
	<u> </u>					
Stock code (if listed)					. ———	
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			HK\$3.4	Class of shares issuable	Ordina	ry		
1.	Rights issue	At price: State currency	per rights share	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(02/12/20	<b>09</b> )		
				EGM approval date: (dd/mm/yyyy)	( / /	)	643,387,400	N/A
				Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					Nil			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	or Main	<u>Bour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	<b>,</b>						
			Class of shares issuable (Note 1)	Nil			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	Nil			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	Nil			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>

For Main Board and GEM listed issuers

				1 Of Iviain	Doard	and OEM ns	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
				2707			
			Class of shares issual	ble <b>Nil</b>			
			(Note 1)				
	G 1. 1			(	`		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date: (dd/mm/yyyy)				
			701	( / /	)		
			EGM approval date:	( / /	,		
			(dd/mm/yyyy)				
							_
			Class Calassa la sal	ble <b>Nil</b>			
			Class of shares issual	ble 1411			
			(Note 1)				
10.	Other	At price: State	T 1 . 11 . 4 4	( / /	)		
	(Please specify)	currency	Issue and allotment	( / /	,		
			date: (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,		
			(dd/IIIII/yyyy)				-
			Total E.	(Ordinam:	horas	<u> </u>	
				(Preference s		643,387,400 N/A	<u>'</u>
							=
				(Other	ciass,	N/A	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	643,387,400
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
N/A
<del></del>
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.