

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

FIRST PACIFIC COMPANY LIMITED 30/04/2010

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>142</u> Descrip | otion : Ordinary | , | |
| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|------------------------|------------|--------------------------|----------------------------------|-------------------------------------------------|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding r | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of th | e month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | scription : | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month : USD50,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,861,324,403 | <u>N/A</u> | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | 3,000,000 | | | |
| Balance at close of the month | 3,864,324,403 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--------------------------------------------------------|--------------|-------------------|---------------|--------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares issuable | Granted | E | Concelled | Land | | |
| 1. Share Option | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme adopted | | | | | | |
| at AGM on | | | | | | |
| <u>(24/05/2004)</u> | | | | | | |
| Ordinary shares | | | | | | |
| <u>Orumary shares</u> | Nil | 3,000,000 | Nil | Nil | 3,000,000 | 146,830,981 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | 3,000,000 | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | n from exercise o | | | | |
| options (State currence | cy) | | H | K\$7,884,200 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | <u>(/ /)</u> Total | (Preferen | ary shares) nce shares) Dther class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | into Shares of the I | ssuer which are to | be Listed) | | | |
|-----------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| Stock and (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin (Prefere | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1N/A | | |
| | - | |
| shares (Note 1) | | |
| 2 | | |
| | - | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other class) | | |

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable (<i>Note 1</i>) | Nil | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | <u> </u> |
| | | | Class of shares issuable (<i>Note 1</i>) | Nil | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | Nil | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | Nil | | | |
| | | | (Note 1) | | ` | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | F | For Main | Boai | rd and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|-----------------------|-------------------------------|-----------------------------------------------|----------|------|-----------------------------------------------------------------------------------------------------------|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | Nil | | | |
| 5. | Scrip dividend A | t price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | Nil | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | Nil | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | Nil | | | |
| 8. | Consideration issue A | t price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | For Main Bo | ard and GEM listed issuers |
|-----|---------------------------|------------------|----------------------------------------------------------|----------------------------|
| | | | | No. of new No. of new |
| | | | | shares of shares of |
| | | | | issuer issued issuer which |
| | | | | during the may be |
| | | | | month issued |
| | | | | thereto thereto as at |
| | | | | close of the |
| | Type of Issue | | | month |
| | Type of Issue | | | |
| | | | Class of shares issuable Nil (<i>Note 1</i>) | |
| 0 | Q | | Issue and allotment (/ /) | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | FGM approval date: (/ /) | 1 |
| | | | EGM approval date: (//////////////////////////////////// | |
| | | | | |
| | | | | |
| | | | | |
| | | | Class of shares issuable Nil (<i>Note 1</i>) | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment (/ /) date : (dd/mm/yyyy) | I |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | · |
| | | | | |
| | | | Total E. (Ordinary sha | |
| | | | (Preference sha (Other cl | |
| | | | (Other er | 100 <u>1</u> 11/A |
| L | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | $^{(1)}_{(2)}$ – | 3,000,000 N/A | | | |
|------------------------------------------------------------------------------------------------------------------|------------------|------------------|--|--|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): | |
|--------------------------------------------------------|-------------------|
| | N/A |
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| | |
| Submitted by: | Nancy L.M. LI |
| Title: | Company Secretary |
| (Director, Secretary or other duly authorised officer) | |
| | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*