

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/08/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

FIRST PACIFIC COMPANY LIMITED 31/08/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descri	ption : Ordinary	7	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month : USD50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,881,802,465	N/A	N/A	N/A
Increase/ (decrease) during the month	6,038,411			
Balance at close of the month	3,887,840,876			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
Ordinary shares	NT•1	C COO 411	NT*1	NT"I	((00 411	100 400 500
	Nil	6,680,411	Nil	Nil	6,680,411	120,438,533
(Note 1)						
2.						
shares						
(Note 1)						
(Note 1)						
2						
<u>3.</u>						
(/ /)						
shares						
(Note 1)				·		
(1000 1)		Te	otal A. (Ordin	ary charac)	6,680,411	
		10				
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State currenc	y)		HK\$	511,154,950.	29	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
		(11/12	<u>.</u>

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during	No. of new shares of issuer which may be
the month pursuant	issued pursuant thereto
thereto	as at close of the month
_	
_	
_	
N/A	
	-
- 1/12	•
	issuer issued during

Oth	her Movements in Is	ssued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable	Nil			
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	Type of Issue		For Main Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	e Nil		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
		Class of shares	Ordinary		
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(05/08/2010)	(642,000))
		EGM approval date: (dd/mm/yyyy)	(31/05/2010) AGM approval		
		Class of shares redeemed (<i>Note 1</i>)	s Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	e Nil		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers
No. of new shares of issuer issuedNo. of new shares of issuer which during the monthNo. of new shares of issuer which may be monthduring the monthmay be monthmay be musuant pursuant thereto as at close of the month
Class of shares issuable Nil (Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable Nil (Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Total E.(Ordinary shares)(642,000)(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,038,411
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Shar	e Capital").)

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.