

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

FIRST PACIFIC COMPANY LIMITED 01/08/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth		
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :USD50,000,000

II. Movements in Issued Share Capital

				No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,873,982,916	N/A	N/A	N/A		
Increase/ (decrease) during the month	(6,163,685)					
Balance at close of the month	3,867,819,231					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	Constad	Energiand	Concelled	Laurad		
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted						
at AGM on						
<u>(24/05/2004)</u>						
<u>, , , , , , , , , , , , , , , , , , , </u>						
Ordinary shares	NT*I	1 254 215	N121	N121	1 254 215	101 7/0 907
$(N_{1}, 1)$	Nil	1,354,315	Nil	Nil	1,354,315	101,769,807
(Note 1)						
2.						
<u>.</u>						
<u></u>						
shares						
(Note 1)						
(10001)						
3.						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
(1		То	tal A. (Ordin	ary shares)	1,354,315	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		,		
options (State currenc				\$3,118,125.	59	
• · ·	• /			· · · ·		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			· .		
(dd/mm/yyyy)3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	y shares) e shares) ner class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Conv	vertible into Shares of the	Issuer which are to	be Listed)	or main bourd		a 155a015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if lis	sted)					
Class of shares issuable (Note 1)						
Subscription pric						
EGM approval d	ate					
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if lis						
Class of shares						
issuable (Note 1)						
Subscription pric EGM approval d						
(if applicable)	alt					
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if lis	sted)					
Class of shares						
issuable (<i>Note 1</i>) Subscription pric						
EGM approval d						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4.	(/ / /)					
	. 1)					
Stock code (if lis Class of shares						
issuable (Note 1)						
Subscription pric						
EGM approval d (if applicable)	ate					
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(11/14	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
(/ /)		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable Nil 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) BGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Nil 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (<i>Note 1</i>) Nil 3. Placing At price : State currency Issue and allotment (<i>Note 1</i>) (/ /) 4. Bonus issue Class of shares issuable currency Nil (<i>Note 1</i>) Nil (<i>Note 1</i>) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil (<i>Note 1</i>)		Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) Nil 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (Mote 1) (/ /) 3. Placing At price : State currency Issue and allotment (Mote 1) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Nil 4. Bonus issue Issue and allotment (Mate : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (Mote 1) (/ /) 4. Bonus issue Issue and allotment (Mote 1) (/ /) 4. Bonus issue Issue and allotment (Mote 1) (/ /) Issue and allotment (Note 1) (/ /) Issue and allotment (Mote 1) (/ /)				Nil			
(dd/mn/yyyy) (/ / /) $(dd/mn/yyyy) (/ / /)$ $(dd/mn/yyyy) (/ / /)$ $(dd/mn/yyyy) (/ /)$	1.	Rights issue		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: Nil Issue and allotment $(/ /)$ EGM approval date: Nil Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$				(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: Nil Issue and allotment $(/ /)$ EGM approval date: Nil Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$							
2. Open oner At price : currency				Nil			
3. Placing At price : State currency Class of shares issuable (Nil (Note 1)) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)	2.	Open offer		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable Nil Note 1) Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$				(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable Nil Note 1) Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Nil (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				Nil			
Class of shares issuable Nil (dd/mm/yyyy) 4. Bonus issue Substitution Substitution Class of shares issuable Nil (Note 1) Issue and allotment (/ /) EGM approval date: (/ /)	3.	Placing	At price : State	(/ /)		
4. Bonus issue EGM approval date:				(/ /)		
4. Bonus issue EGM approval date:							
4. Bonus issue data anotherit date : (dd/mm/yyyy) EGM approval date: (///)				Nil			
EStri upprovar date.	4.	Bonus issue		(/ /)		
				(/ /)		

	Type of Issue		For Main Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)	Nil		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(05/07/2011) (13/07/2011) (21/07/2011)	(4,240,000) (1,602,000) (1,676,000)	
		EGM approval date: (dd/mm/yyyy)	(01/06/2011) AGM approval		
		Class of shares redeemed (<i>Note 1</i>)	Nil		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main		und GEM lis	ted issuers
					1	No. of new	No. of new
					•	shares of	shares of
						ssuer issued	issuer which
						during the month	may be issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issua (Note 1)	able Nil			
			(1000 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-		
			Class of shares issua (Note 1)	able Nil			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					1	(7 510 000)	
			Total E.	(Ordinary s (Preference s		(7,518,000) N/A	<u>) </u>
					class)	N/A N/A	
				(ould		1 1/ 1 4	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(6,163,685)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.