

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	(yyyy): <u>31/10/2011</u>	
To: Hong Kong Exchanges and	Clearing Limited	
Name of Issuer	FIRST PACIFIC COMPANY LIMITEI)
Date Submitted	01/11/2011	
I. Movements in Authorised Sh	are Capital	
1. Ordinary Shares		
(1) Stock code : 142	Description : Ordinary	
	No. of ordinary Par value shares (USD)	Authorised share capital (USD)
Balance at close of preceding m	onth 5,000,000,000 0.01	50,000,000
Increase/(decrease)	0	0
Balance at close of the month	5,000,000,000 0.01	50,000,000
(2) Stock code : N/A	Description :	
	No. of ordinary shares Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	
Increase/(decrease)		
Balance at close of the month		

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month:		USD50,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,853,203,231	N/A	N/A	N/A
Increase/ (decrease) during the month	(12,462,000)			
Balance at close of the month	3,840,741,231			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		XX 0 1 0	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	F : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted at AGM on						
(24/05/2004)						
Ordinary shares						
Of umary snares	Nil	800,000	Nil	Nil	800,000	123,340,430
(<i>Note 1</i>)	·			·		
(**************************************						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{shares}}{(Note 1)}$						-
(Ivole 1)		\mathbf{T}_{c}	otal A. (Ordin	ary shares)	800,000	
		10		•		
			·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State currence	ey)		HKS	\$4,045,520.0	00	

Warrants to Issue Shares of the Is	suer which are to be Listed	l				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u>-</u>					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,		(0. "	1		
		Total B.		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-
			`	· 		-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	· ·

	Tune of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of change issueble	Nil			
			Class of shares issuable (Note 1)	1411			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			TOT Mani Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	Nil		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(06/10/2011) (12/10/2011) (19/10/2011) (21/10/2011)	(7,002,000) (1,930,000) (994,000) (3,336,000)	
			EGM approval date: (dd/mm/yyyy)	(01/06/2011) AGM approval		
			Class of shares redeemed (<i>Note 1</i>)	Nil		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				1 Of Main	Doura	and OLIVI IIS	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
	7.1						
			Class of shares issua (Note 1)	ble Nil			
0	Camital			(/ /	`		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			ECM	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, ,	,		
						-	_
			Class of shares issua (Note 1)	ble Nil			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			T-4-1 F	(0.4:	1	(12 2(2 000	<u> </u>
			Total E.			(13,262,000	<u>)</u>
				(Preference s			<u>—</u>
				(Other	ciass)	N/A	_
<u> </u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(12,462,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	re Capital").)

Remarks (if any):	
N/A	
Submitted by: Nancy L.M. LI	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.