

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

# FIRST PACIFIC COMPANY LIMITED 01/12/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>142</u> Descrip	otion : Ordinary	,	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/</u>	A Desci	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			

Total authorised share capital at the end of the month :USD50,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,840,741,231	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	14,404,000			
Balance at close of the month	3,855,145,231			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F : 1	C 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted at AGM on						
<u>(24/05/2004)</u>						
<u>(24/05/2004)</u>						
Ordinary shares						
	Nil	14,404,000	Nil	Nil	14,404,000	108,936,430
(Note 1)						
2.						
shares						
(Note 1)						
(1000 1)						
3.						
<u> </u>						
·						
shares						
(Note 1)		_				
		То	tal A. (Ordin	-		
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currenc	y)		HK\$	41,568,008.	.80	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	cercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 						
EGM approval date (if applicable)							
(dd/mm/yyyy)2.	( / /	)					
<u> </u>	-						
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( ] ]	)					
4.	-	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
		- -	Fotal B.		nary shares) ence shares)	N/A N/A	
					Other class)		

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	01 111011 2 0 010		<b>a</b> 155 <b>ae</b> 15
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	· · · · · · · · · · · · · · · · · · ·						
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	(dd/mm/yyyy)	( / / )					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	_			Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
thereto	as at close of the month
•	
N/A	
N/A	
N/A	
	issuer issued during the month pursuant thereto

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	Nil			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	Nil			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	F	For Ma	ain B	oar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )	I	Nil			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		<u> </u>
		Class of shares repurchased (Note 1)	1	Nil			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )	1	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable ( <i>Note 1</i> )	ľ	Nil			
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issuedNo. of new shares of issuer which during the monthNo. of new shares of issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
	Class of shares issuable Nil (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable Nil (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,404,000 N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): ( <i>These figures should be the same as the relevant figures under II above ("Movements in Is</i>		

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.