

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	yyyy): <u>31/07/20</u>	12	
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	FIRST PACIFIC CO	MPANY LIMITE	D
Date Submitted	01/08/2012		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : 142	Description: Or	dinary	
	No. of ordin shares	nary Par value (USD)	Authorised share capital (USD)
Balance at close of preceding m	onth 6,000,0 0	00,000 0.01	60,000,000
Increase/(decrease)		0	0
Balance at close of the month	6,000,00	00,000 0.01	60,000,000
(2) Stock code : N/A	Description :		
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:		USD60,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,830,452,788	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,000,000)			
Balance at close of the month	3,829,452,788			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	one open			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and -		Movement durin	g the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at AGM on (24/05/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	95,588,873
(Note 1)						
2.						
(/ /)						
shares		· <u> </u>				
(Note 1)						
3.						
(/ /)						
shares		· <u> </u>				
(Note 1)		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		n from exercise of	•	Nil		
1	J /		-			

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ' ')					
	_					
	<u> </u>					-
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	
		roun D.		ence shares)	N/A N/A	<u>-</u>
				Other class)	N/A	-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				27/4	
			(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
NT/A	
	-
N/A	- -
	issuer issued during the month pursuant thereto N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			
			Class of shares issuable (Note 1)	1411			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Main Boai	d and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	le Nil		
			(Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	Ordinary		
			repurchased (Note 1)	Orumary		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(12/07/2012)	(1,000,000)	
			EGM approval date: (dd/mm/yyyy)	(31/05/2012) AGM approval		
			Class of share redeemed (Note 1)	es Nil		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le Nil		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Class and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (Mote 1) Class of shares issuable Nil (Note 1) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) (Mote 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (Mote 1) Issue and allotment (//) (Mote 1) Class of shares issuable (//) (Mote 1) Total E. (Ordinary shares) (1,000,000) (Preference shares) (1,000,000) (Preference shares) (1,000,000) (N/A) (Other class) (N/A)					1 or Mani	Doura	No of nove	
State (Please specify) At price : State (Please specify) At price : State (Please specify) Class of shares issuable (Please specify) Total E. (Ordinary shares) (Preference shares) N/A								
Class of shares issuable Nil (Note 1)								
Total E. (Ordinary shares) Type of Issue Minumpursuant thereto as at close of the month thereto						-		
Pursuant thereto as at close of the month								
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A								
Class of shares issuable Nil (Note 1)								
Type of Issue month Class of shares issuable Nil							mereto	
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) adate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) adate: (dd/mm/yyyy) Class of shares issuable (/ /) adate: (dd/mm/yyyy) Issue and allotment (/ /) adate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A		TD CT						
9. Capital reorganisation Issue and allotment		Type of Issue						Шошп
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Nil (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A					e Nil			
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable Nil (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A		G 1. 1			(`		
Class of shares issuable Nil (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A	9.				(/ /)		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A					(/ /)		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A								_
10. Other (Please specify) At price: State (Please specify) At price: State (Issue and allotment date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A								
date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A					e Nil			
Total E. (Ordinary shares) (1,000,000) (Preference shares) N/A	10.		At price : State currency		(/ /)		
(Preference shares) N/A					(/ /)		
(Preference shares) N/A					(O. 4)		(1.000.000	
								<u></u>
(Other class) N/A				(F				_
					(Other	class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,000,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Shar	e Capital").)

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.