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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda) Website: http://www.firstpacific.com

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk ("Indofood"), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood's financial results for the first semester ended 30 June 2012. together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 28th day of August, 2012

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, Chairman Manuel V. Pangilinan, Managing Director and CEO Benny S. Santoso Edward A. Tortorici Robert C. Nicholson Graham L. Pickles* Prof. Edward K.Y. Chen*, GBS, CBE, JP

Tedy Djuhar Napoleon L. Nazareno Jun Tang* Dr. Christine K.W. Loh*, JP, OBE, Chevalier de l'Ordre National du Merite

^{*} Independent Non-executive Directors





INDOFOOD ACHIEVED SALES OF Rp24.58 TRILLION IN FIRST SEMESTER OF 2012

- Consolidated net sales grew 12.5% to Rp24.58 trillion
- Income from operations grew 2.6% to Rp3.57 trillion
- Income for the period attributable to equity holders of the parent entity increased 6.5% to Rp1.68 trillion
- Earnings per share ("EPS") increased to Rp192

Jakarta, 28 August 2012 – PT Indofood Sukses Makmur Tbk ("Indofood" or the "Company") today announced its financial results for the first semester ended June 30, 2012. The Company registered consolidated net sales of Rp24.58 trillion, an increase of 12.5% from Rp21.84 trillion in the same semester last year. Indofood's Strategic Business Group ("Group"), namely Consumer Branded Products ("CBP"), Bogasari, Agribusiness and Distribution contributed 44%, 24%, 24% and 8% respectively to the consolidated net sales.

The CBP Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods and Nutrition & Special Foods Division, continues to post growth in total sales value driven by volume growth in almost all divisions within the Group. Total sales value of Bogasari Group increased 5.2% on stronger flour volume growth despite lower average selling price in conjunction with decline in international wheat price. Despite lower commodity prices, the Agribusiness Group registered growth in total sales value, mainly due to higher sales volume of CPO and edible oils & fats products. Distribution Group also recorded total sales value growth of 16.4%, partly due to higher sales of CBP Group.

Gross profit increased to Rp6.72 trillion from Rp6.32 trillion; while gross margin decreased to 27.4% from 28.9% mainly due to lower Plantations results mainly impacted by the decline of palm products and rubber prices. Income from operations grew 2.6% to Rp3.57 trillion from Rp3.48 trillion; however operating margin decreased to 14.5% from 15.9% on higher operating expenses. Income for the period attributable to equity holders of the parent entity rose 6.5% to Rp1.68 trillion from Rp1.58 trillion on lower non-controlling interest due to lower Agribusiness Group performance; net margin decreased to 6.9%. Core profit increased 8.9% to Rp1.68 trillion from Rp1.54 trillion in the same period last year.



Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are pleased that we are able to sustain our performance despite weaker results achieved by our Agribusiness Group, partly due to lower palm products and rubber prices. Thanks to our resilient business model."

---The End---

About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to consumer products on the market.

Indofood operates four complementary Strategic Business Groups, namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on IDX since 7 October 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of packaged food products. ICBP brands are among the strongest brands with the most significant mindshare in Indonesia for consumer food brands.
- Bogasari, primarily a producer of wheat flour as well as pasta.
- Agribusiness. Its business activities are run by PT Salim Ivomas Pratama Tbk and PT Perusahaan Perkebunan London Sumatra Indonesia Tbk, listed on the Indonesia Stock Exchange, which are subsidiaries of Indofood Agri Resources Ltd., which is listed on the Singapore Stock Exchange. The Group's business principal activities range from research and development, oil seed breeding and cultivation as well as refining, branding and marketing of cooking oil, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber, sugar cane, cocoa and tea.
- Distribution, boasts the most extensive distribution network in Indonesia. It distributes the majority of Indofood's and its subsidiaries' consumer products as well as third party products.

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www.indofood.com

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CONSOLIDATED STATEMENTS OF FINANCIAL POSITION JUNE 30, 2012 (UNAUDITED) AND DECEMBER 31, 2011 (AUDITED) (Expressed in Millions of Ruplah, Unless Otherwise Stated)						CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME SIX MONTHS ENDED JUNE 30, 2012 AND 2011 (UNAUDITED) (Expressed in Millions of Ruplah, Unless Otherwise Stated)			CONSOLIDATED STATEMENTS OF CASH FLOWS SIX MONTHS ENDED JUNE 30, 2012 AND 2011 (UNAUDITED) (Expressed in Millions of Rupiah, Unless Otherwise Stated)		
						(Expressed in Millions of Auptan, On	less Otherwise	Stated)	(Expressed in Millions of Auptan, Onle	ess Otherwise Si	ialeu)
	ASSETS		LIABILITIES AND EQUITY	<u>Y</u>			June 30, 2012	June 30, 2011		June 30, 2012	June 30, 2011
	June 30, 2012	December 31, 2011		June 30, 2012	December 31, 2011		(Six Months)	(Six Months)		(Six Months)	(Six Months)
			LIABILITIES.				·	·		· · · ·	·
CURRENT ASSETS			LIABILITIES CURRENT LIABILITIES			NET SALES	24,576,468	21,843,659	CASH FLOWS FROM OPERATING ACTIVITIES Cash received from customers	24,268,827	21,517,991
Cash and cash equivalents	13,814,774	13,049,048	Short-term bank loans and overdraft	2,586,127 2,713,686	2,842,973 2,160,600				Cash paid to suppliers	(12,522,822)	(12,489,837)
Short-term investments	518,798	574,800	Trust receipts payable Accounts payable	2,713,000	2,160,600	COST OF GOODS SOLD	17,851,672	15,520,922	Payments for production and operating expenses Payments to employees	(5,259,114) (1,919,571)	(4,396,302) (1,661,131)
Accounts receivable			Trade Third parties	2.143.816	1,684,284	GROSS PROFIT	6,724,796	6,322,737	Cash generated from operations	4,567,320	2,970,721
Trade			Related parties	171,063	115,452	O. W. and J. Ballon Man.	***************************************		Receipts of interest income Payments of interest expense	268,534 (496,774)	201,878 (444,915)
Third parties - net	2,925,498	2,584,084	Non-trade Third parties	1,056,486	757,635	Selling and distribution expenses General and administrative expenses	(1,917,734) (1,331,772)	(1,696,843) (1,154,805)	Payments of taxes - net	(963,759)	(983,695)
Related parties	293,946	327,719	Related parties	284,472	310,384	Other operating income	267,651	153,911	Other receipts - net	175,552	145,035
Non-trade			Dividend payable Accrued expenses	1,536,575 1,559,157	1,534,014	Other operating expenses	(170,839)	(144,231)	Net Cash Provided by Operating Activities	3,550,873	1,889,024
Third parties - net	297,298	393,644	Taxes payable Current maturities of long-term debts	482,997	417,870	INCOME FROM OPERATIONS	3,572,102	3,480,769	CASH FLOWS FROM INVESTING ACTIVITIES Proceeds from sale of fixed assets	14,117	39,893
Related parties	271,155	363,858	Bank loans	949,926	1,039,225	Finance income	277.195	287,302	Sale of subsidiary's shares to non-controlling interests	12,712	-
Inventories - net	6,645,518	6,536,343	Bonds payable Liability for purchases of fixed assets	7,828	1,962,558 6,259	Finance income Finance expenses	(516,575)	(454,338)	Additions to fixed assets, plantations and cane crop	(1,606,311)	(1,407,993)
Advances and deposits	619,825	305,555	Finance lease liabilities		50	Share in net loss of associated entities	(8,970)	(2,124)	Additional investments in associated entities	(137,850)	(6.210)
Prepaid taxes	265,917	117,424	Total Current Liabilities	13,492,133	12,831,304				Advance for purchases of fixed assets Payments for acquisitions of shares in a subsidiary	(350,870)	(35,014)
Future cane crop expenditures	155,492	148,949				INCOME BEFORE INCOME TAX BENEFIT (EXPENSE)	3,323,752	3,311,609	from non-controlling interests		(9,620)
Prepaid expenses and other			NON-CURRENT LIABILITIES Long-term debts - net of current maturities						Net Cash Used in Investing Activities	(2,068,202)	(1,418,944)
current assets	272,557	100,310	Bank loans	3,210,585	3,313,280	INCOME TAX BENEFIT (EXPENSE)			CASH FLOWS FROM FINANCING ACTIVITIES		
			Bonds and Sukuk Ijarah payables Liability for purchases of fixed assets	4,320,486 43,575	2,327,712 33,575	Current	(936,378)	(908,780)	Proceeds from issuance of Rupiah bonds VI - net Proceeds from short-term bank loans	1,990,616 695,717	987,775
Total Current Assets	26,080,778	24,501,734	Total Long-term Debts	7,574,646	5,674,567	Deferred Income Tax Expense - Net	138,758 (797,620)	(759,520)	Proceeds from long-term bank loans	190,449	304,177
Total Gallenia / todato	20,000,110	21,001,701	Deferred tax liabilities - net	1,441,555	1,470,720	INCOME FOR THE REPLOP			Capital contribution from non-controlling interests Payment of Rupiah bonds IV	23,167 (1,964,000)	1
NON-CURRENT ASSETS			Liabilities for employee benefits	2,078,618	1,923,474	INCOME FOR THE PERIOD	2,526,132	2,552,089	Payments of short-term bank loans	(1,055,791)	(290,027)
Claims for tax refund	423,995	479,941	Estimated liabilities for assets dismantling costs Total Non-current Liabilities	132,468	75,643 9,144,404	Other comprehensive income :			Payments of long-term bank loans Payments of cash dividends by subsidiaries	(437,885)	(2,115,740)
Plasma receivables - net	555,722	546,479	TOTAL LIABILITIES	24,719,420	21,975,708	Unrealized gains (losses) on available-for-sale financial assets	(55,758)	121,804	to non-controlling interests Purchase of treasury stock by a subsidiary	(373,812) (18,794)	(7,050)
Deferred tax assets - net	777,593	668,000		24,713,420	21,373,700	Foreign exchange differences from	No. 10. A	100	Payments of liability for purchases of fixed assets	(300)	(292)
	215,159	86,219	EQUITY Equity Attributable to the Equity Holders of the Parent Entity			financial statements translation	69,226	(58,167)	Payments of finance lease liabilities Proceeds form issuance of new shares	(50)	(1,314)
Long-term investments Plantations	215,159	86,219	Capital stock - Rp100 (full amount) par value per share Authorized - 30,000,000,000 shares			Other comprehensive income	13,468	63,637	by a subsidiary - net of issuance costs	- <u> </u>	3,349,449
	4.007.000	4.540.700	Issued and fully paid - 8,780,426,500 shares	878,043	878,043	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	0.500.000	0.045.700	Net Cash Provided by (Used in) Financing Activities	(950,683)	2,226,978
Mature plantations - net	4,635,002	4,510,700	Additional paid-in capital Difference in value of restructuring transactions among	1,497,733	1,497,733	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	2,539,600	2,615,726	NET EFFECTS OF CHANGES IN EXCHANGE		
Immature plantations	1,944,794	1,881,244	entities under common control	(975,484)	(975,484)	Income for the period attributable to :			RATES ON CASH AND CASH EQUIVALENTS	130,678	(136,239)
Fixed assets - net	14,276,224	12,921,013	Unrealized gains on available-for-sale financial assets Difference from changes in equity of subsidiaries	`432,005	`487,283	Equity holders of the parent entity Non-controlling interests	1,683,838 842,294	1,580,469 971,620	NET INCREASE IN CASH AND CASH EQUIVALENTS	662,666	2,560,819
Deferred charges - net	410,499	696,802	and effects of transactions with non-controlling interests Foreign exchange differences from financial statements translation	6,530,349 37,727	6,520,486 (31,499)	Total	2,526,132	2,552,089		002,000	2,000,070
Goodwill	3,878,674	3,878,674	Retained earnings		,	Total comprehensive income			CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	13,006,197	10.328.991
Intangible asset - net	2,131,814	2,198,433	Appropriated Unappropriated	80,000 11,087,498	75,000 10,945,235	for the period attributable to :			CASH AND CASH EQUIVALENTS AT		
Other non-current assets	1,453,855	1,216,694	Sub-total	19,567,871	19,396,797	Equity holders of the parent entity	1,697,519	1,643,157	END OF PERIOD	13,668,863	12,889,810
			An instance of the second			Non-controlling interests Total	842,081 2,539,600	972,569 2,615,726	Cash and cash equivalents consist of :		
Total Non-current Assets	30,703,331	29,084,199	Non-controlling Interests	12,496,818	12,213,428		,,		Cash and cash equivalents	13,814,774	12,899,837
1			TOTAL EQUITY	32,064,689	31,610,225	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY			Overdraft	(145,911)	(10,027)
			I .						I		

(full amount)

53,585,933

Notes: 1. The financial information as of June 30, 2012 and for the six months ended June 30, 2012 and 2011 above is derived from the consolidated financial statements that have been reviewed by Public Accounting Firm Purvantono, Suherman & Surja (PSS),

56,784,109

which stated that they were not aware of any indication of material modifications that should be made to the consolidated financial statements to be in conformity with Indonesian Financial Accounting Standards in their report dated August 16, 2012. The financial information as of 31 December 2011 is derived from the consolidated financial statements have been audited by PSS with which expressed unqualified opinion in their report dated March 15, 2012.

TOTAL LIABILITIES AND EQUITY

2. The infancial information such as the consolidated statements of changes in equity and notes to the consolidated financial statements are not included in the information presented above.

4. Basic earnings per share attributable to equity holders of the parent entity is computed based on the weighted average of the number of issued and fully paid shares during the respective periods.

5. The foreign exchange rates used at June 30, 2012 and December 31, 2011 were Rp9,480 and Rp9,068 respectively, to US\$1.

6. PT Indofood Sukses Makmur Tbk and Subsidiaries adopted certain revised Statements of Financial Accounting Standards (PSAK) which became effective January 1, 2012.

53,585,933

56,784,109

TOTAL ASSETS

Jakarta, August 28, 2012

12,889,810

13,668,863

The Board of Directors

Net

180

192

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