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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s financial results for the nine months ended 30 September 2012, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 31st day of October, 2012

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Graham L. Pickles*

Tedy Djuhar

Benny S. Santoso

Napoleon L. Nazareno

Jun Tang*

Prof. Edward K.Y. Chen*, *GBS, CBE, JP*

* *Independent Non-executive Directors*


INDOFOOD ACHIEVED SALES OF Rp37.26 TRILLION IN THE NINE MONTHS PERIOD OF 2012

- Consolidated net sales grew 10.3% to Rp37.26 trillion
- Income from operations grew 3.4% to Rp5.36 trillion
- Income for the period attributable to equity holders of the parent entity rose 9.7% to Rp2.55 trillion
- Earnings per share ("EPS") increased to Rp290

Jakarta, 31 October 2012 – PT Indofood Sukses Makmur Tbk ("Indofood" or the "Company") today announced its financial results for the nine months ended September 30, 2012. The Company reported consolidated net sales of Rp37.26 trillion, an increase of 10.3% from Rp33.77 trillion in the same period last year. Indofood's Strategic Business Group ("Group"), namely Consumer Branded Products ("CBP"), Bogasari, Agribusiness and Distribution contributed 43%, 24%, 25% and 8% respectively to the consolidated net sales.

The CBP Group, which consists of Noodles, Dairy, Food Seasonings, Snack Foods and Nutrition & Special Foods Division, posted 12.9% growth in total sales value, mainly driven by volume growth in almost all divisions within the Group. Bogasari Group recorded 4.6% increase in total sales value due to higher flour volume growth on lower average selling price in conjunction with decline in average global wheat price. Despite lower commodity prices, Agribusiness Group registered 12.5% growth in total sales value, mainly attributable to positive volume growth from both Plantations and Edible Oils & Fats Divisions. Distribution Group also recorded total sales value growth of 13.0%, primarily due to higher sales of CBP Group.

Gross profit for the period increased 7.5% to Rp10.30 trillion from Rp9.58 trillion last year. However, gross margin decreased to 27.7% from 28.4%, mainly due to lower Agribusiness results impacted by the lower average selling price of plantations crops and higher cost of production. Income from operations grew 3.4% to Rp5.36 trillion from Rp5.19 trillion; while operating margin decreased to 14.4% from 15.4% on higher operating expenses. Income for the period attributable to equity holders of the parent entity rose 9.7% to Rp2.55 trillion from Rp2.32 trillion on lower non-controlling interests due to lower Agribusiness Group performance; net margin slightly decreased to 6.8% from 6.9%. Core profit increased 7.4% to Rp2.54 trillion from Rp2.37 trillion in the same period last year. *MS*

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "The weakness in CPO and rubber prices have undermined our Agribusiness Group's performance; nonetheless Indofood continue to register growth in its performance. Our resilient business model has provided us with a solid foundation to sustain growth amidst volatility in global commodity prices. We remain positive on the future prospect of our Agribusiness Group and will continue with our expansion plan, while ensuring our competitiveness in the market." 

---The End---

About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX : INDF) is a leading Total Food Solutions company with operations in all stages of food manufacturing from the production of raw materials and their processing through to consumer products on the market.

Indofood operates four complementary Strategic Business Groups, namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on IDX since 7 October 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of packaged food products. ICBP brands are among the strongest brands with the most significant mindshare in Indonesia for consumer food brands.
- Bogasari, primarily a producer of wheat flour as well as pasta.
- Agribusiness. Its business activities are run by PT Salim Ivomas Pratama Tbk (SIMP), and PT Perusahaan Perkebunan London Sumatra Indonesia Tbk (Lonsum), listed on the Indonesia Stock Exchange, which are subsidiaries of Indofood Agri Resources Ltd. (IndoAgri), which is listed on the Singapore Stock Exchange. The Group's business principal activities range from research and development, oil seed breeding and cultivation as well as refining, branding and marketing of cooking oil, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber, sugar cane, cocoa and tea.
- Distribution, boasts the most extensive distribution network in Indonesia. It distributes the majority of Indofood's and its subsidiaries' consumer products as well as third party products.

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Indofood
THE SYMBOL OF QUALITY FOODS
www.indofood.com

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
SEPTEMBER 30, 2012 (UNAUDITED) AND DECEMBER 31, 2011 (AUDITED)
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
NINE MONTHS ENDED SEPTEMBER 30, 2012 AND 2011
(UNAUDITED)
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

CONSOLIDATED STATEMENTS OF CASH FLOWS
NINE MONTHS ENDED SEPTEMBER 30, 2012 AND 2011
(UNAUDITED)
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

ASSETS		LIABILITIES AND EQUITY		September 30, 2012		September 30, 2011	
	September 30, 2012	December 31, 2011		September 30, 2012	December 31, 2011		September 30, 2012
CURRENT ASSETS			LIABILITIES			NET SALES	37,254,978
Cash and cash equivalents	12,961,410	13,049,048	CURRENT LIABILITIES			COST OF GOODS SOLD	26,953,075
Short-term investments	520,268	574,800	Short-term bank loans and overdraft	2,217,373	2,842,973	GROSS PROFIT	10,301,903
Accounts receivable			Trust receipts payable	3,166,491	2,160,800	Selling and distribution expenses	(2,975,093)
Trade			Accounts payable			General and administrative expenses	(2,035,755)
Third parties - net	2,647,279	2,584,084	Trade			Other operating income	309,582
Related parties	318,918	327,719	Third parties	2,237,801	1,684,284	Other operating expenses	(239,380)
Non-trade			Related parties	155,411	115,452	INCOME FROM OPERATIONS	5,361,257
Third parties - net	292,902	393,644	Non-trade			Finance income	403,374
Related parties	179,400	363,858	Third parties	1,002,291	757,635	Finance expenses	(736,326)
Inventories - net	7,410,620	6,536,343	Related parties	289,891	310,384	Share in net loss of associated entities	(17,389)
Advances and deposits	412,287	305,555	Accrued expenses	1,564,427	1,534,014	INCOME BEFORE INCOME TAX BENEFIT (EXPENSE)	5,010,916
Prepaid taxes	360,873	117,424	Taxes payable	552,486	417,870	INCOME TAX BENEFIT (EXPENSE)	
Future cane crop expenditures	63,027	148,949	Current maturities of long-term debts			Current	(1,432,504)
Prepaid expenses and other current assets	306,763	100,310	Bank loans	938,977	1,039,225	Deferred	226,564
Total Current Assets	25,473,747	24,501,734	Bonds payable	-	1,962,558	Income Tax Expense - Net	(1,205,940)
NON-CURRENT ASSETS			Liability for purchases of fixed assets	7,688	6,259	INCOME FOR THE PERIOD	3,804,976
Claims for tax refund	423,995	479,941	Finance lease liabilities	-	50	Other comprehensive income	
Plasma receivables - net	549,560	546,479	Total Current Liabilities	12,132,836	12,831,304	Unrealized gains (losses) on available-for-sale financial assets	(54,288)
Deferred tax assets - net	879,993	668,000	NON-CURRENT LIABILITIES			Foreign exchange differences from financial statements translation	94,924
Long-term investments	276,212	86,219	Long-term debts - net of current maturities			Other comprehensive income	40,636
Plantations			Bank loans	3,528,156	3,313,280	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	3,845,612
Mature plantations - net	4,751,603	4,510,700	Bonds and Sukuk Ijarah payables	4,321,944	2,327,712	Income for the period attributable to :	
Immature plantations	1,979,226	1,881,244	Liability for purchases of fixed assets	44,072	33,575	Equity holders of the parent entity	2,549,957
Fixed assets - net	15,002,459	12,921,013	Total Long-term Debts	7,894,172	5,674,567	Non-controlling interests	1,255,019
Deferred charges - net	412,621	696,802	Deferred tax liabilities - net	1,456,326	1,470,720	Total	3,804,976
Goodwill	3,878,674	3,878,674	Liabilities for employee benefits	2,153,337	1,923,474	Total comprehensive income for the period attributable to :	
Intangible asset - net	2,098,504	2,198,433	Estimated liabilities for assets dismantling costs	137,867	75,643	Equity holders of the parent entity	2,587,810
Other non-current assets	1,388,537	1,216,694	Total Non-current Liabilities	11,641,702	9,144,404	Non-controlling interests	1,257,802
Total Non-current Assets	31,641,384	29,084,199	TOTAL LIABILITIES	23,774,538	21,975,708	Total	3,845,612
TOTAL ASSETS	57,115,131	53,585,933	EQUITY			BASIC EARNINGS PER SHARE ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT ENTITY (full amount)	290
			Equity Attributable to the Equity Holders of the Parent Entity				265
			Capital stock - Rp100 (full amount) par value per share				
			Authorized - 30,000,000,000 shares	878,043	878,043		
			Issued and fully paid - 8,780,426,500 shares	1,497,733	1,497,733		
			Additional paid-in capital	(975,484)	(975,484)		
			Difference in value of restructuring transactions among entities under common control	432,035	487,283		
			Unrealized gains on available-for-sale financial assets	6,531,144	6,520,486		
			Difference from changes in equity of subsidiaries and effects of transactions with non-controlling interests	61,074	(31,499)		
			Foreign exchange differences from financial statements translation	80,000	75,000		
			Retained earnings	11,953,617	10,945,235		
			Appropriated	20,458,162	19,396,797		
			Unappropriated	12,882,431	12,213,428		
			Sub-total	20,458,162	19,396,797		
			Non-controlling Interests	12,882,431	12,213,428		
			TOTAL EQUITY	33,340,593	31,610,225		
			TOTAL LIABILITIES AND EQUITY	57,115,131	53,585,933		

Notes : 1. The financial information as of September 30, 2012 and for the nine months ended September 30, 2012 and 2011 is derived from the unaudited consolidated financial statements of PT Indofood Sukses Makmur Tbk and Subsidiaries ("The Group").
2. The financial information as of December 31, 2011 is derived from the consolidated financial statements of the Group that have been audited by Public Accounting Firm Purwanto, Suherman & Surja, which expressed unqualified opinion in their report dated March 15, 2012.
3. Certain information such as the consolidated statements of changes in equity and notes to the consolidated financial statements are not included in the information presented above.
4. Basic earnings per share attributable to equity holders of the parent entity is computed based on the weighted average of the number of issued and fully paid shares during the respective periods.
5. The foreign exchange rates used at September 30, 2012 and December 31, 2011 were Rp9,588 and Rp9,068 respectively, to US\$1.
6. The Group adopted certain revised Statements of Financial Accounting Standards (PSAK) which became effective January 1, 2012.

Jakarta, October 31, 2012

The Board of Directors
PT INDOFOOD SUKSES MAKMUR Tbk